

August 2, 2012

SEIKOH GIKEN Co., Ltd.
(Code No. 6834, JASDAQ)
Representative Director and President
Masatoshi Ueno

DATA-PIXEL SAS (France) to Become Equity Method Affiliate of SEIKOH GIKEN

Seikoh Giken Co., Ltd. (hereinafter "Seikoh Giken") announces that Seikoh Giken acquired 49% of shares of DATA-PIXEL SAS (hereinafter "DATA- PIXEL") owned by PLAN C SAS, and Data-Pixel became an equity method affiliate of Seikoh Giken on August 1, 2012.

1. Purpose for Share Acquisition

DATA-PIXEL has focused on developing and manufacturing measurement and inspection equipment for optical communication components. The DAISI (Digital Automated Interferometer for Surface Inspection) series entered the market in 2004 and established the superiority in terms of price and performance. Since then, additional products have further completed the company portfolio including the Koncentrik, DScope and 3DScope systems. In consequence, DATA-PIXEL has supplied more than 1000 total systems to more than 30 countries worldwide. At present, DATA-PIXEL has secured a share of world-class market in interferometer for optical communication components. Seikoh Giken had signed a distributor agreement for DATA-PIXEL products for the sales by its Japanese headquarters and a subsidiary in China (SEIKOH GIKEN Hangzhou) and has continued selling their products aggressively to emerging Asian market.

By this Share Acquisition, Seikoh Giken will further deepen relationship not only as a distributor but also more in the field of product development and manufacturing. In addition, Seikoh Giken aims effective use of management resources owned by both companies such as technology, know-how, human networks, human resources, production facilities and intelligence, and increase corporate value of both companies over long-term period.

2. Overview of Equity Method Affiliate(As of July 31, 2012)

(1) Company Name	DATA-PIXEL SAS	
(2) Head Office	Annecy, France	
(3) Representative	Loic Cherel	
(4) Principal Business	Development, Manufacturing and Sales of	
	3D interferometry equipment,	
	Eccentricity measurement equipment,	
	Ferrule end-face inspection equipment	
(5) Capital	€151,200	
(6) Shareholder	PLAN C SAS (France) 100%	
(7) Year of Establishment	2001	

3. Ownership of DATA-PIXEL

	PLAC C SAS	SEIKOH GIKEN Co., Ltd.
(1) Number of shares held	4,200 shares	0 share
prior to the transaction		
(2) Number of shares held	2,142 shares	2,058 shares
after the transaction	Ownership ratio 51%	Ownership ratio 49%

4. Schedule

Completion date of transaction August 1, 2012

5. Future outlook

Impact on performance due to the transaction of an equity method affiliate is immaterial, there is no change in earnings forecast for the year ended March 31, 2013 which was announced on May 11, 2012.