

Interim Financial Statements Briefing Session for 2014/03 Term

(From April 1, 2013 to September 30, 2013)



November 12, 2013

- I . Overview of Interim Financial Results for
2014/03 Term

- II . Forecast of Consolidated Financial Results
for 2014/03 Term

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Interim Consolidated Financial Results for 2014/03

Term Highlights (Part1)

(¥ Million)	2014/03 Term (Interim)	2013/03 Term (Interim)	Year-on-year percentage change	Estimated value of business results (May 10, 2013)
Sales Amount	4,467	2,416	84.9%	4,180
Optical Disc Mold Group	2,331	640	264.2%	2,300
Optical Communicati ons Group	2,135	1,775	20.3%	1,880
Operating Profit	91	(18)	—	0
Ordinary Profit	104	5	—	30
Net Profit	(25)	(54)	—	(100)

Interim Consolidated Financial Results for 2014/03

Term Highlights (Part2)

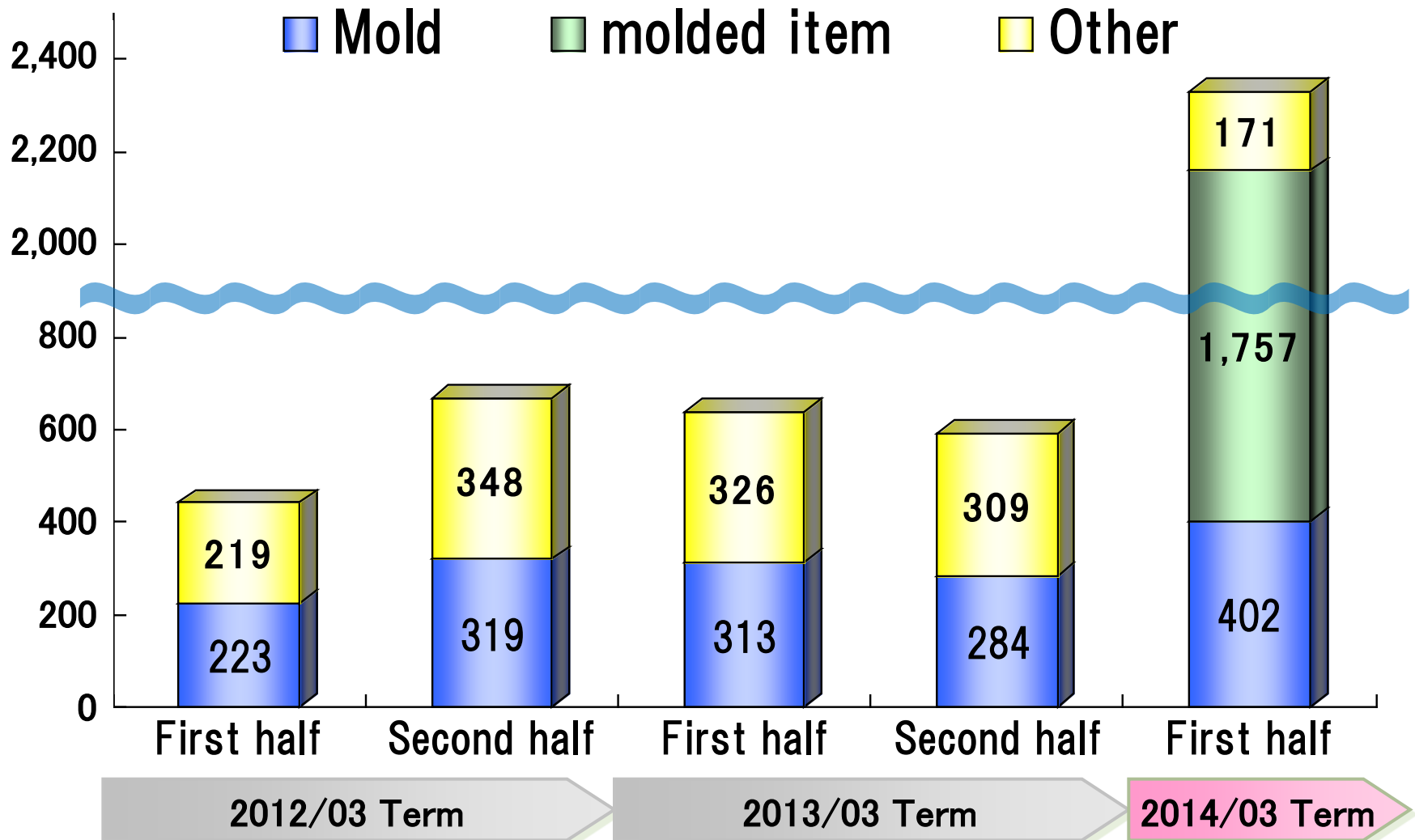
(¥ Million)	2014/03 Term (Interim)	2013/03 Term (Interim)	Year-on-year percentage Change
Orders Received	5,032	2,365	112.8%
Orders Backlog	1,061	403	163.3%
Equipment Investment	217	120	80.8%
Depreciation Expenses	338	129	162.0%
R & D Expenses	151	136	11.0%

Business Results by Segment Optical Disc Mold Group

(¥ Million)	2014/03 Term (Interim)	2013/03 Term (Interim)	Year-on-year percentage change
Sales Amount	2,331	640	264.2%
Operating Expenses	2,350	689	241.1%
Operating Profit	(19)	(49)	—
Operating Profit Ratio	(0.8%)	(7.6%)	—

Sales Amounts by Product Optical Disc Mold Group

¥ Million

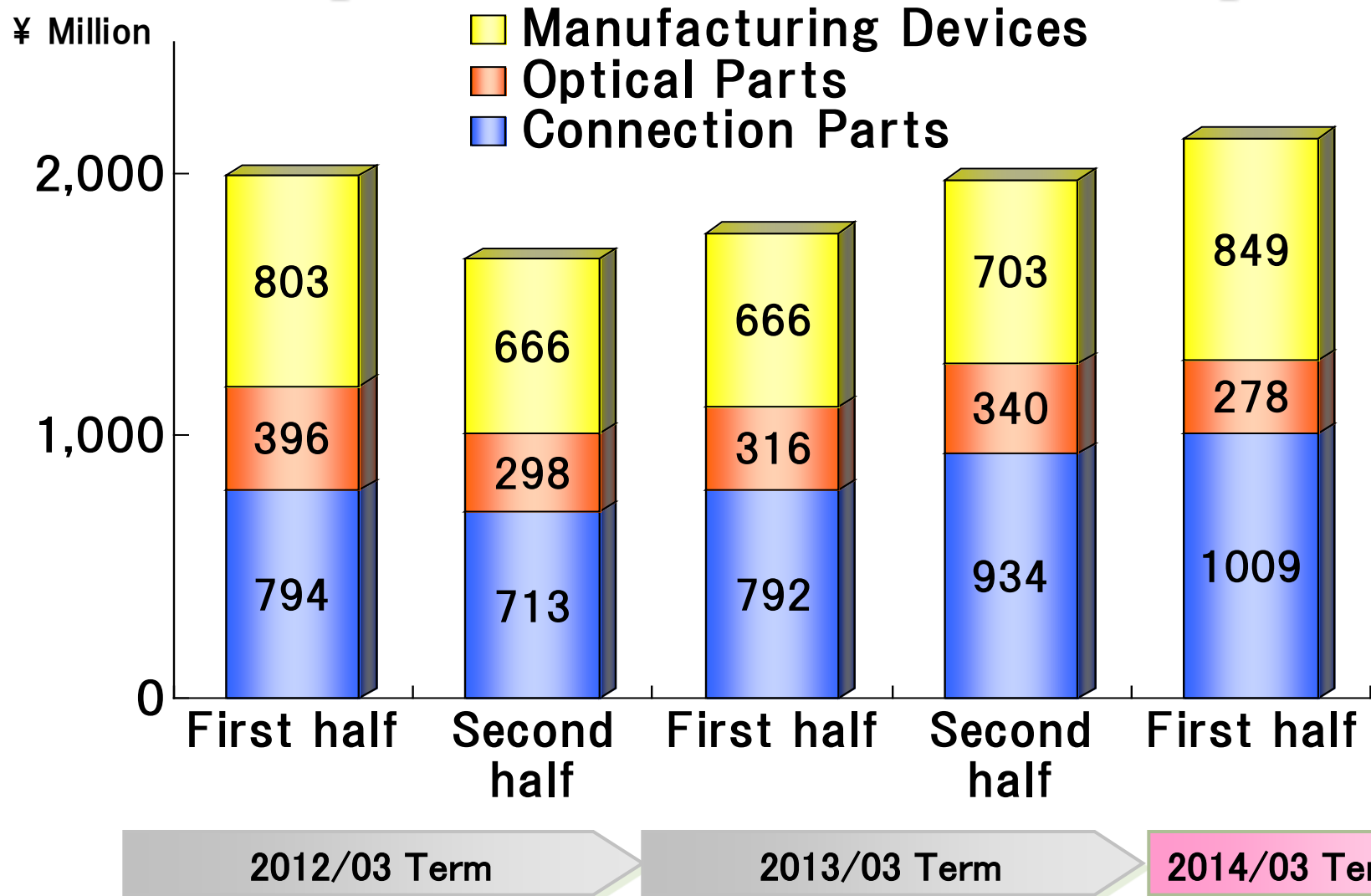


Business Results by Segment Optical Communications Group

(¥ Million)	2014/03 Term (Interim)	2013/03 Term (Interim)	Year-on-year Percentage change
Sales Amount	2,135	1,775	20.3%
Operating Expenses	2,024	1,744	16.1%
Operating Profit	110	31	254.8%
Operating Profit Ratio	5.2%	1.7%	—

Sales Amounts by Product

Optical Communications Group



Consolidated Balance Sheet

(¥ Million)

[Assets]	2014/03 Term	2013/03 Term	Amount (Increase/Decrease)
Current Assets	12,830	14,867	(2,037)
Fixed Assets	10,417	5,959	4,457
Total Assets	23,247	20,826	2,420
[Liabilities and Net Assets]			
Current Liabilities	2,141	594	1,546
Fixed Liabilities	1,113	655	457
Net Assets	19,993	19,576	416
Total Liabilities/Net Assets	23,247	20,826	2,420

Consolidated Cash Flow Statement

(¥ Million)	2014/03 Term	2013/03 Term
CF – Operating	242	285
CF – Investing	(588)	366
CF– Financing	(53)	0
Increase in Cash	(284)	740
Balance at the beginning of term	2,199	1,459
Balance at the end of term	1,914	2,199

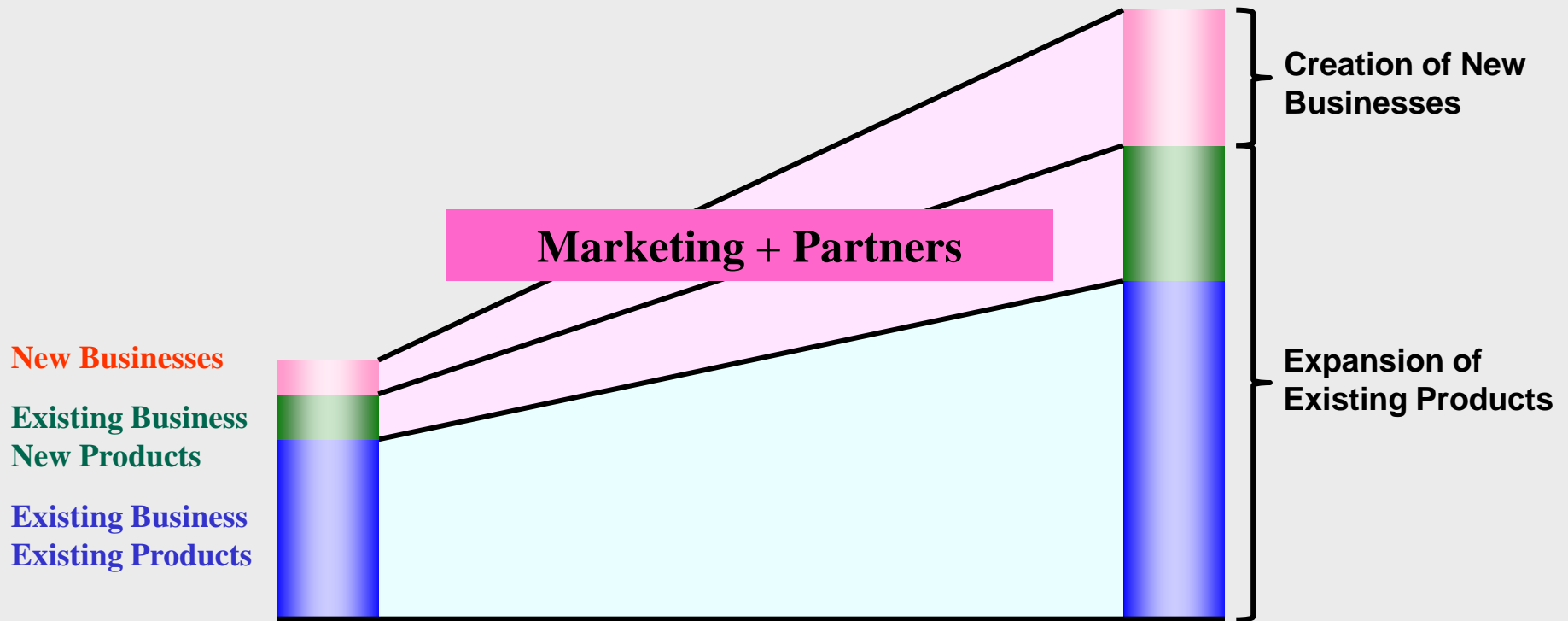
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Image of Long-Run Development

Focus on small size, precision, and optics

Expansion of Existing Business + Creation of New Businesses



Management Policies for Fiscal Year Ending March 2014

- 1) Establish corporate structures
conductive to black figures**
- 2) Strengthen business platform**
 - (1) Strengthen sales capabilities**
 - (2) Strengthen price competitiveness**
- 3) Create new businesses and new products**

Forecast of Consolidated Business Results for 2014./03 Term

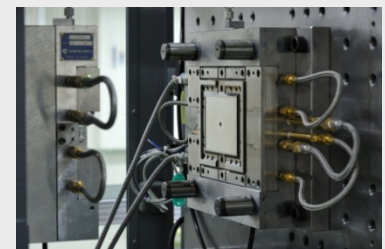
(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2014/03 Term	Results for the 2013/03 Term	Year-on-year percentage change
Sales Amount	4,467	5,533	10,000	4,986	101%
Operating Profit	91	159	250	(190)	—
Ordinary Profit	104	226	330	(30)	—
Net profit	(25)	75	50	(126)	—
Equipment Investment			635	256	148%
Depreciation Expenses			895	262	242%
R & D Expenses			303	244	24%

Plan for the 2nd half by division

(Precision machinery related products)

(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2013/03 Term	Results for the 2012/03 Term	Year-on-year percentage Change
Sales Amount	2,331	3,269	5,600	1,233	354%
Operating Profit	(19)	19	0	(239)	—

- Maintain optical disc mold business
- Increase orders for precision molded products
- Create synergy with Fuji Electronics Industries
- Increase sales of higher pixel lens



Plan for the 2nd half by division (Optical related products)

(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2013/03 Term	Results for the 2012/03 Term	Year-on-year percentage change
Sales Amount	2,135	2,265	4,400	3,753	17%
Operating Profit	110	140	250	49	410%

- Enhance sales activity in China off-shore market
- Increase orders for multifiber jumpers and new polishing machine
- Exhaustive cost reductions in procurement and manufacture
- Strengthening of the cooperation with DATA-PIXEL



