



Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 10, 2026

Listed company name	SEIKOH GIKEN Co., Ltd.	Listed market: Tokyo Stock Exchange Standard market	
Code number	6834	URL	https://www.seikoh-giken.co.jp
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(All amounts rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated business performance (accumulated total) (Percentage figures show the changes from the previous Second quarter.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	8,608	55.5	2,721	131.3	2,822	137.0	2,207	133.3
Three months ended June 30, 2025	5,536	34.5	1,176	191.9	1,190	149.7	946	206.3

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2026	246.91		—	
Three months ended June 30, 2025	106.21		—	

(2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen		Million yen		%	
Three months ended June 30, 2026	42,703		35,781		83.3	
Fiscal year ended March 31, 2026	41,692		34,041		81.2	

(Reference) Shareholders' equity Three months ended June 30, 2026 35,592 million yen Fiscal year ended March 31, 2026 33,841 million yen

2. Dividend status

	Dividend per share				
	End of the first quarter	End of the second quarter	End of the third quarter	End of the year	Full year
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	40.00	—	60.00	100.00
Fiscal year ending March 31, 2027	—	—	—	—	—
Fiscal year ending March 31, 2027 (Forecast)	—	15.00	—	15.00	30.00

Note: Revision to the most recently announced dividend forecast: Yes

(Notes) 1. Revision to the most recently announced dividend forecast: Yes

Regarding the revision to the dividend forecast, please refer to the "Notice Concerning Revisions to Consolidated Earnings Forecasts for the First Half (Interim Period) and Full Year Ending March 31, 2027, and Revisions (Increases) to Dividend Forecasts" released today (August 10, 2026).

2. At a meeting held on July 17, 2026, the Board of Directors resolved to conduct a five-for-one split of the Company's common stock, effective September 1, 2026. The forecast second quarter-end dividend of 15.00 yen and year-end dividend of 15.00 yen for the fiscal year ending March 31, 2027 are stated on a per-share basis after the stock split. If the stock split were not taken into account, the forecast annual dividend per share for the fiscal year ending March 31, 2027 would total 150.00 yen.

3. Forecast of consolidated business performance for the year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentage figures for "Full year" show the changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income for the period attributable to shareholders of the parent company		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Half year	19,600	61.5	5,500	99.5	5,550	94.4	4,200	88.4	93.97
Full year	41,000	36.3	12,000	55.2	12,100	48.7	9,200	48.1	205.83

(Notes) 1. Revision to the most recently announced financial results forecast: Yes

Regarding the revisions to the consolidated earnings forecasts, please refer to the "Notice Concerning Revisions to Consolidated Earnings Forecasts for the First Half (Interim Period) and Full Year Ending March 31, 2027, and Revisions (Increases) to Dividend Forecasts" released today (August 10, 2026).

2. The net income per share figures shown above are calculated based on the number of shares after the stock split described above. If the stock split were not taken into account, net income per share would be 469.84 yen for the cumulative second quarter and 1,029.17 yen for the full year.

1. Summary of business results, etc.

(1) Business results in the first quarter of fiscal year under review

During the first quarter of the fiscal year under review, the global economic outlook remained uncertain due to heightened tensions in the Middle East, rising geopolitical risks, and the impact of continuing protectionist trade policies in various countries. In the United States, capital investment and consumer spending remained resilient, but the pace of growth slowed due to persistently high interest rates and concerns over rising import costs. In Europe, energy prices continued to rise and the manufacturing sector remained stagnant, resulting in only a modest economic recovery, particularly in Germany and France. In China, government economic support measures and increased infrastructure investment supported the economy, while the sluggish real estate market and weak private-sector demand weighed on growth. In Japan, the manufacturing sector continued to face difficult conditions due to a deteriorating export environment and rising resource prices. Nevertheless, consumer spending remained resilient amid widespread wage increases and a strong employment environment, and the economy maintained a moderate recovery led by domestic demand.

In the information and communication markets and electronics-related markets relevant to the Group, investment in hyperscale data centers continued to expand worldwide against the backdrop of the growing adoption of generative AI. To address increased power consumption as AI performance advances, development progressed in silicon photonics and photoelectric fusion technologies that enable high-speed, low-power communications, while the adoption of highly efficient cooling technologies, including liquid cooling, accelerated. In the automotive-related market, the trend toward electrification, led by electric vehicles and hybrid vehicles, continued. However, market conditions varied by region due to the impact of U.S. trade policies and tariffs and sluggish demand growth in Europe and the Middle East. At the same time, Chinese manufacturers continued to expand globally and increase sales in emerging markets, and the adoption of electrified vehicles continued to advance. Nevertheless, global automobile production was generally flat to slightly lower.

In these circumstances, the Group worked to implement measures under the “Master Plan 2022” medium-term management plan, for which the fiscal year under review is the final year. These measures comprise “Rejuvenating contact points with customers,” “Accelerating development of new products and new technologies,” “Improving manufacturing capabilities,” and “Reinforcing the management base.”

As to rejuvenating contact points with customers, both the Precision Machinery Business and the Optical Products Business focused on creating numerous opportunities to encounter new customers through our website and by exhibiting at trade shows, and on increasing the number of business negotiations.

With regard to accelerating development of new products and new technologies, we have continued

to hone our technological capabilities in order to become a business group capable of contributing to the progress of society in a wider range of areas.

To improve manufacturing capabilities, we strengthened staffing and relationships with suppliers and outsourcing companies, and worked to shorten lead times from order receipt to delivery.

To reinforce the management base, we promoted health and productivity management through events such as walking campaigns and the introduction of our unique point system, while continuing our efforts to reduce greenhouse gas emissions, promote paperless operations, and engage in other activities aimed at preserving the environment.

As a result, net sales for the first quarter under review totaled 8,608,746 thousand yen (up 55.5% year on year), driven by significant growth in the Optical Products Business. In terms of profit and loss, operating income rose to 2,721,078 thousand yen (up 131.3%) as a result of factors such as higher net sales of products with relatively strong margins. Ordinary income after recording non-operating income and expenses such as foreign exchange gains rose to 2,822,706 thousand yen (up 137.0%), while profit attributable to owners of parent increased to 2,207,157 thousand yen (up 133.3%). Both net sales and profit at all levels reached record highs since the Group's founding.

Segment performances developed as follows.

(i) Precision Machinery Business

The Precision Machinery Business provides customers with precision molded products for vehicles and electronic equipment, and high-quality molds for efficient mass production of molded products, and metal parts that require high dimensional accuracy. During the first quarter under review, sales of automotive sensor-related parts and inverter- and compressor-related parts for electric vehicles remained strong.

As a result, net sales for the first three months ended June 30, 2026 in the Precision Machinery Business amounted to 2,548,175 thousand yen (up 7.3% year on year), marking a record high for a first quarter. Along with the net sales increase, operating income was 299,153 thousand yen (up 49.3%).

(ii) Optical Products Business

The Optical Products Business provides customers with products such as optical communications parts, as well as equipment and devices used in their manufacturing and inspection processes, and optical electric field sensors, optical transmission equipment, and micro resin lenses. During the first quarter under review, the spread and expansion of generative AI drove a global boom in the construction of data centers, leading to increased demand for optical communications components such as optical connectors. As a result, net sales of optical communication components and optical

connector polishing machines and measurement devices increased significantly.

As a result, net sales in the Optical Products Business for the first quarter under review amounted to 6,060,571 thousand yen (up 91.7% year on year). Along with the increase in net sales for optical connector polishing machines and measurement devices, operating income reached 2,421,925 thousand yen (up 148.1% year on year), and both net sales and operating income reached record highs for a first quarter.

(2) Financial status in the first quarter period under review

Total assets at the end of the first quarter under review were 42,703,240 thousand yen, reflecting an increase of 1,011,142 thousand yen compared with the end of the previous fiscal year. Current assets totaled 31,755,211 thousand yen, an increase of 891,417 thousand yen compared with the end of the previous fiscal year. This was mainly due to increases in cash and deposits and inventories, including merchandise and finished goods. Non-current assets marked 10,948,028 thousand yen, an increase of 119,725 thousand yen compared with the end of the previous fiscal year. This was mainly due to an increase in molds and other items included in “Other” under property, plant and equipment.

Consolidated liabilities at the end of the period under review totaled 6,922,175 thousand yen, reflecting a decrease of 728,151 thousand yen compared with the end of the previous fiscal year. Main factor was a decrease in accounts payable-trade and income taxes payable.

Total net assets at the end of the first quarter under review were 35,781,064 thousand yen, reflecting an increase of 1,739,293 thousand yen compared with the end of the previous fiscal year. Main factor was an increase in retained earnings.

(3) Consolidated earnings forecasts and other forward-looking information

Considering the first-quarter profit and loss results and recent order trends, the Company has upwardly revised the consolidated earnings forecasts for the first half (interim period) and full year of the fiscal year ending March 31, 2027, announced in the consolidated financial results released on May 14, 2026. At the same time, the Company has also revised upward the dividend forecasts for both the end of the second quarter and the fiscal year-end.

For details, please refer to the notice released today (August 10, 2026), entitled “Notice Concerning Revisions to Consolidated Earnings Forecasts for the First Half (Interim Period) and Full Year Ending March 31, 2027, and Revisions (Increases) to Dividend Forecasts.”

3. Consolidated Financial Statements

(1) Consolidated Balance Sheet

(Unit: Thousands of yen)

	Previous Consolidated Accounting Year (As of March 31, 2026)	The first quarter consolidated period under review (As of June 30, 2026)
Assets		
Current assets		
Cash and deposits	18,021,554	18,774,096
Notes and accounts receivable-trade	6,719,912	5,775,474
Electronically recorded monetary claims - operating	231,564	176,213
Merchandise and finished goods	1,476,218	1,601,073
Work in process	1,544,619	1,666,971
Raw materials and supplies	1,976,163	2,850,856
Other	895,815	912,599
Allowance for doubtful accounts	(2,053)	(2,073)
Total current assets	30,863,794	31,755,211
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	9,219,947	9,356,257
Accumulated depreciation	(6,550,326)	(6,642,428)
Buildings and structures, net	2,669,621	2,713,829
Machinery, equipment and vehicles	8,128,958	8,255,238
Accumulated depreciation	(6,459,324)	(6,595,263)
Machinery, equipment and vehicles, net	1,669,634	1,659,974
Land	2,948,577	2,948,587
Construction in progress	101,844	178,222
Other	5,193,713	5,377,055
Accumulated depreciation	(4,019,421)	(4,152,215)
Other, net	1,174,291	1,224,839
Total property, plant and equipment	8,563,969	8,725,453
Intangible assets		
Goodwill	434,921	422,495
Other	25,434	30,759
Total intangible assets	460,356	453,254
Investments and other assets		
Investment securities	571,933	650,377
Real estate for investment, net	854,499	853,904
Other	377,544	265,037
Total investments and other assets	1,803,977	1,769,320
Total noncurrent assets	10,828,303	10,948,028
Total assets	41,692,098	42,703,240

	(Unit: Thousands of yen)	
	Previous Consolidated Accounting Year (As of March 31, 2026)	The first quarter consolidated period under review (As of June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable-trade	1,674,378	1,305,747
Income taxes payable	1,565,169	914,991
Reserve for bonuses	142,255	189,001
Other	2,829,555	2,966,857
Total current liabilities	6,257,099	5,376,598
Noncurrent liabilities		
Retirement benefit liabilities	990,258	1,001,243
Provision for stock awards for corporate officers	129,399	213,188
Long-term lease deposited	19,037	19,037
Deferred tax liability	1,594	68,040
Other	252,937	244,068
Total noncurrent liabilities	1,393,227	1,545,577
Total liabilities	7,650,326	6,922,175
Net assets		
Shareholders' equity		
Capital stock	6,791,682	6,791,682
Capital surplus	10,723,951	10,723,951
Retained earnings	15,758,440	17,388,739
Treasury stock	(1,821,659)	(1,821,659)
Total Shareholders' equity	31,452,415	33,082,714
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	73,342	120,084
Foreign currency translation adjustment	2,217,686	2,298,484
Cumulative pension adjustment amount	97,869	91,582
Total accumulated other comprehensive income	2,388,899	2,510,151
Equity of non-controlling shareholders	200,456	188,199
Total net assets	34,041,771	35,781,064
Total liabilities and net assets	41,692,098	42,703,240

(2) Consolidated Income Statement

(Unit: Thousands of yen)

	Three months ended June 30, 2025 (April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (April 1, 2026 to June 30, 2026)
Sales amount	5,536,537	8,608,746
Cost of sales	3,071,318	4,176,284
Gross profit	2,465,218	4,432,462
Selling, general and administrative expenses	1,288,762	1,711,383
Operating income	1,176,455	2,721,078
Non-operating income		
Interest income	11,419	17,455
Dividends income	1,166	1,384
Income from subsidies	1,054	1,842
Rent of real estate for investment	17,953	16,679
Equity in earnings of affiliates	1,025	5,283
Foreign exchange gains	-	55,833
Other	8,505	9,759
Total non-operating income	41,125	108,237
Non-operating expenses		
Interest expense	767	2,083
Cost of real estate rent	5,291	4,334
Foreign exchange losses	20,418	-
Other	220	191
Total non-operating expenses	26,697	6,610
Ordinary income	1,190,883	2,822,706
Extraordinary income		
Gain on sales of noncurrent assets	9,986	-
Gain on liquidation of subsidiaries	-	103,733
Total extraordinary income	9,986	103,733
Extraordinary loss		
Loss on disposition of non-current assets	95	497
Total extraordinary losses	95	497
Profit before income taxes	1,200,775	2,925,942
Income taxes-current	266,494	656,359
Income taxes-deferred	(17,207)	43,567
Total income taxes	249,286	699,927
Profit	951,488	2,226,015
Profit attributable to non-controlling interests	5,388	18,857
Profit attributable to owners of parent	946,099	2,207,157

(Statement of Consolidated Comprehensive Income)

(Unit: Thousands of yen)

	Three months ended June 30, 2025 (April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (April 1, 2026 to June 30, 2026)
Net income for the quarter	951,488	2,226,015
Other comprehensive income		
Net unrealized holding gains on securities	(731)	46,741
Foreign currency translation adjustments	(285,524)	80,798
Cumulative adjustment of retirement benefits	(8,964)	(6,287)
Total other comprehensive income	(295,221)	121,251
Comprehensive income	656,267	2,347,266
(Items)		
Comprehensive income attributable to owners of the parent	656,976	2,318,555
Comprehensive income attributable to non-controlling shareholders	(708)	28,711