Summary of Financial Statements for the Second Quarter of the Fiscal Year Ending March 2027 (Interim Period) [Japan GAAP]

November 13, 2026

Listed company name SEIKOH GIKEN Co., Ltd. Listed market: Tokyo Stock Exchange Standard market
Code number 6834 URL https://www.seikoh-giken.co.jp
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Due date of quarterly financial statements submission November 13, 2026 Date of dividend payment December 7, 2026

(All amounts rounded down to the nearest million yen)

1. Consolidated business results for the second quarter of fiscal 2027 (April 1, 2026 to September 30, 2026)

(1) Consolidated business performance (accumulated total)

(Percentage figures show the changes from the previous Second quarter.)

	Net sales		Operating income		Ordinary income		Net income for the period attributable to shareholders of the parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2026	19,572	61.3	6,090	120.9	6,094	113.5	4,481	101.0
Six months ended September 30, 2025	12,133	33.9	2,756	167.6	2,854	172.8	2,229	188.6

	Net profit per share	Fully diluted net profit per share
	Yen	Yen
Six months ended September 30, 2026	100.26	—
Six months ended September 30, 2025	50.01	—

(Note) The Company conducted a five-for-one split of its common stock, effective September 1, 2026. The Company has calculated basic earnings per share assuming that the stock split had been conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
Six months ended September 30, 2026	46,889	38,227	81.1
Fiscal year ended March 31, 2026	41,692	34,041	81.2

(Reference) Shareholders' equity Six months ended September 30, 2026 38,025 million yen Fiscal year ended March 31, 2026 33,841 million yen

2. Dividend status

	Dividend per share				
	End of the first quarter	End of the second quarter	End of the third quarter	End of the year	Full year
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	40.00	—	60.00	100.00
Fiscal year ending March 31, 2027	—	15.00			
Fiscal year ending March 31, 2027 (Forecast)			—	15.00	30.00

(Note) 1.Revision to the most recently announced dividend forecast: None
2.The Company conducted a five-for-one split of its common stock, effective September 1, 2026. The actual dividend amounts for the fiscal year ended March 31, 2026 are stated on a pre-stock-split basis.

3. Forecast of consolidated business performance for the year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentage figures for "Full year" show the changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income for the period attributable to shareholders of the parent company		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	44,000	46.2	14,000	81.0	14,000	72.0	10,000	61.0	223.73

(Note) 1. Whether there have been revisions to the most recently announced earnings forecast: Yes
2. The Company conducted a stock split at a ratio of five shares for each common share, effective September 1, 2026.
Basic earnings per share in the consolidated earnings forecast for the fiscal year ending March 2027 reflects the impact of this stock split.
Basic earnings per share without taking this stock split into account would be 1,118.66 yen.

1. Summary of business results, etc.

(1) Business results in the interim period under review

The global economy in the interim period under review maintained solid growth against the backdrop of increased investment in the AI, semiconductor, and data center fields and policy support from various countries, although geopolitical risks such as the situation in the Middle East and persistently high energy prices continued. In the United States, capital investment related to AI, data center demand, and a strong employment environment supported the economy, while prolonged inflationary pressure and uncertainty surrounding trade policy affected corporate activities, and growth remained moderate. In Europe, although signs of recovery in corporate investment and exports were seen in some areas, persistently high energy costs and weak consumer sentiment continued to weigh on the economic recovery, resulting in continued low growth. In China, economic activity remained generally stable underpinned by increased exports and the effects of government stimulus measures, although adjustments in the real estate market and sluggish personal consumption continued to hold back growth. In Japan, while widespread wage increases and robust inbound demand underpinned consumption, the economy continued on only a moderate recovery trend due to factors including the worsening labor shortage, rising resource and energy prices, and a lack of strength in external demand.
In the information and communication markets and electronics-related markets relevant to the Group, demand for optical communication components for data centers, high-speed transmission equipment, and semiconductor-related equipment continued to expand against the backdrop of the growing adoption of generative AI. At the same time, constraining factors were seen in some areas, such as power supply constraints, rising data center construction costs, and tight supply chains, although the market environment remained favorable. In the automobile-related market, the spread of new energy vehicles (NEVs) continued to expand, particularly in China, and investment related to next-generation in-vehicle software and advanced driver assistance systems (ADAS) also remained active. Meanwhile, in the United States and Europe, continued high interest rates and a slowdown in consumer demand restrained sales growth, and auto manufacturers strengthened their stance of reviewing EV strategies and prioritizing profitability.
In these circumstances, the Group has worked to implement the measures mandated under the current “Master Plan 2022” medium-term management plan, which calls for “Rejuvenating contact points with customers,” “Accelerating development of new products and new technologies,” “Improving manufacturing capabilities,” and “Reinforcing the management base.”
As to rejuvenating contact points with customers, both the Precision Machinery Business and the Optical Products Business focused on increasing opportunities to encounter new customers through our website and by exhibiting at trade shows, and on increasing the number of business negotiations through close communication with existing customers.

With regard to accelerating development of new products and new technologies, we have continued to hone our technological capabilities in order to become a corporate group capable of contributing to the progress of society in a wider range of areas. In China, we established a joint venture company with a local company and worked toward the mass production of fiber arrays for optical transceivers and optical isolators.

To improve manufacturing capabilities, we worked on increasing automated manufacturing equipment, reviewing staffing structures, and strengthening relationships with suppliers and outsourcing companies, and succeeded in enhancing the production capacity of optical connector polishing machines and optical connectors for data centers.

To reinforce the management base, we worked to raise the level of information security across the Group in order to address the increasing trend in cyberattacks on companies in recent years, while continuing our efforts to reduce greenhouse gas emissions, promote paperless operations, and engage in other activities aimed at preserving the environment.

As a result of these measures, net sales for the interim period under review posted 19,572,728 thousand yen (up 61.3% compared with the year-earlier period), the highest net sales for the interim period. Operating income rose to 6,090,204 thousand yen (up 120.9%) as a result of factors such as higher net sales of products with relatively strong margins. After recording non-operating income such as rental income from investment property and non-operating expenses such as net foreign exchange losses, ordinary income rose to 6,094,133 thousand yen (up 113.5%). Profit attributable to owners of parent increased to 4,481,112 thousand yen (up 101.0%), and profits at all levels also marked record highs for an interim period.

Segment performances developed as follows.

(i) Precision Machinery Business

The Precision Machinery Business provides customers with precision molded products for vehicles and electronic equipment, and high-quality molds for efficient mass production of molded products, and metal parts that require high dimensional accuracy. During the interim period under review, sales of automotive components such as various sensors, wire harness connectors, and inverter- and compressor-related products for electric vehicles remained strong, and sales of molds for the mass production of automotive components also increased.

As a result of these factors, net sales in the Precision Machinery Business for the interim period under review posted 5,291,240 thousand yen (up 8.1%), the highest net sales for the interim period. Operating income rose to 656,015 thousand yen (up 23.4%) as a result of higher net sales of products and cost reduction efforts.

(ii) Optical Products Business

The Optical Products Business provides customers with products such as optical communication parts, as well as equipment and devices used in their manufacturing and inspection processes, and optical electric field sensors, optical transmission equipment, and micro resin lenses. During the interim period under review, the spread and expansion of generative AI drove a global boom in the construction of data centers, leading to increased demand for optical communication components such as optical connectors. In addition to the increase in demand, as a result of efforts to enhance the production capacity of optical communication components and optical connector polishing machines, net sales increased significantly.

As a result, net sales for the interim period under review in the Optical Products Business posted 14,281,487 thousand yen (up 97.3%). Along with the increase in net sales, operating income reached 5,434,188 thousand yen (up 144.3%), and both net sales and operating income marked record highs for an interim period.

(2) Financial status in the interim period under review

Total assets at the end of the interim period under review were 46,889,035 thousand yen, reflecting an increase of 5,196,936 thousand yen compared with the end of the previous fiscal year. Current assets totaled 35,637,419 thousand yen, an increase of 4,773,624 thousand yen compared with the end of the previous fiscal year. This was mainly due to increases in cash and deposits and inventories, including merchandise and finished goods. Non-current assets totaled 11,251,616 thousand yen, an increase of 423,312 thousand yen compared with the end of the previous fiscal year. This was mainly due to increases in buildings and structures, and other tools, equipment and fixtures, etc.

Total liabilities at the end of the interim period under review totaled 8,661,307 thousand yen, reflecting an increase of 1,010,980 thousand yen compared with the end of the previous fiscal year. This was mainly due to an increase in accounts payable - trade.

Total net assets at the end of the interim period under review were 38,227,727 thousand yen, reflecting an increase of 4,185,956 thousand yen compared with the end of the previous fiscal year. This was mainly due to increases in retained earnings and foreign currency translation adjustment.

(3) Consolidated earnings forecasts and other forward-looking information

Explanation of Forward-Looking Information, Including Consolidated Earnings Forecasts

We have revised the consolidated earnings forecast for the fiscal year ending March 2027 that was announced on August 10, 2026. For details, please refer to the "Notice Regarding Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 2027," announced today.

2. Interim consolidated financial statements and key notes

(1) Interim consolidated balance sheet

(Unit: Thousands of yen)

	Summary of consolidated balance sheet at the end of the previous year (As of March 31, 2026)	Interim consolidated period under review (As of September 30, 2026)
Assets		
Current assets		
Cash and deposits	18,021,554	20,768,497
Notes and accounts receivable-trade	6,719,912	7,075,029
Electronically recorded monetary claims - operating	231,564	125,526
Merchandise and finished goods	1,476,218	1,676,971
Work in process	1,544,619	1,695,502
Raw materials and supplies	1,976,163	3,322,439
Other	895,815	975,553
Allowance for doubtful accounts	(2,053)	(2,101)
Total current assets	30,863,794	35,637,419
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	9,219,947	9,536,910
Accumulated depreciation	(6,550,326)	(6,746,993)
Buildings and structures, net	2,669,621	2,789,917
Machinery, equipment and vehicles	8,128,958	8,387,549
Accumulated depreciation	(6,459,324)	(6,729,449)
Machinery, equipment and vehicles, net	1,669,634	1,658,100
Land	2,948,577	2,948,587
Construction in progress	101,844	259,638
Other	5,193,713	5,584,778
Accumulated depreciation	(4,019,421)	(4,208,179)
Other, net	1,174,291	1,376,598
Total property, plant and equipment	8,563,969	9,032,842
Intangible assets		
Goodwill	434,921	410,068
Other	25,434	33,503
Total intangible assets	460,356	443,571
Investments and other assets		
Investment securities	571,933	649,219
Real estate for investment, net	854,499	857,211
Other	377,544	268,770
Total investments and other assets	1,803,977	1,775,201
Total noncurrent assets	10,828,303	11,251,616
Total assets	41,692,098	46,889,035

SEIKOH GIKEN Co., Ltd. (6834):
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(Unit: Thousands of yen)

	Summary of consolidated balance sheet at the end of the previous year (As of March 31, 2026)	Interim consolidated period under review (As of September 30, 2026)
Liabilities		
Current liabilities		
Accounts payable-trade	1,674,378	2,508,052
Income taxes payable	1,565,169	1,509,076
Reserve for bonuses	142,255	544,179
Other	2,875,295	2,615,441
Total current liabilities	6,257,099	7,176,749
Noncurrent liabilities		
Retirement benefit liabilities	990,258	1,003,581
Provision for stock awards for corporate officers	129,399	213,188
Long-term lease deposited	19,037	19,037
Deferred tax liability	1,594	13,848
Other	252,937	234,902
Total noncurrent liabilities	1,393,227	1,484,558
Total liabilities	7,650,326	8,661,307
Net assets		
Shareholders' equity		
Capital stock	6,791,682	6,791,682
Capital surplus	10,723,951	10,723,951
Retained earnings	15,758,440	19,662,693
Treasury stock	(1,821,659)	(1,821,659)
Total Shareholders' equity	31,452,415	35,356,668
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	73,342	109,005
Foreign currency translation adjustment	2,217,686	2,474,756
Cumulative adjustment of retirement benefits	97,869	85,294
Total accumulated other comprehensive income	2,388,899	2,669,056
Subscription rights to shares	200,456	202,002
Total net assets	34,041,771	38,227,727
Total liabilities and net assets	41,692,098	46,889,035

(2) Interim consolidated statement of income and interim consolidated statement of comprehensive income
(Interim consolidated statement of income)

(Unit: Thousands of yen)

	Previous interim consolidated period (from April 1, 2025 to September 30, 2025)	Interim consolidated period under review (from April 1, 2026 to September 30, 2026)
Sales amount	12,133,074	19,572,728
Cost of sales	6,798,721	9,866,341
Gross profit	5,334,353	9,706,387
Selling, general and administrative expenses	2,577,890	3,616,183
Operating income	2,756,462	6,090,204
Non-operating income		
Interest income	24,260	38,219
Dividends income	1,959	2,616
Income from subsidies	4,649	7,272
Rent of real estate for investment	33,768	33,545
Equity in earnings of affiliates	542	13,836
Gains on foreign exchange	35,951	-
Other	15,076	34,225
Total non-operating income	116,208	129,715
Non-operating expenses		
Interest expense	1,486	4,104
Cost of real estate rent	15,665	11,074
Foreign exchange losses	-	110,066
Other	1,056	540
Total non-operating expenses	18,208	125,786
Ordinary income	2,854,462	6,094,133
Extraordinary income		
Gain on sales of noncurrent assets	10,317	-
Gain on liquidation of subsidiaries	-	103,733
Total extraordinary income	10,31710,317	103,733
Extraordinary loss		
Loss on disposition of non-current assets	93	513
Loss on retirement of non-current assets	-	60
Total extraordinary losses	93	573
Net income before income taxes and minority interests	2,864,685	6,197,292
Income taxes-current	703,517	1,696,333
Income taxes-deferred	(73,256)	(5,216)
Total income taxes	630,261	1,691,117
Net income	2,234,424	4,506,174
Net income attributable to non-controlling interests	5,057	25,062
Net income attributable to shareholders of the parent company	2,229,367	4,481,112

(Interim consolidated statement of comprehensive income)

(Unit: Thousands of yen)

	Previous interim consolidated period (from April 1, 2025 to September 30, 2025)	Interim consolidated period under review (from April 1, 2026 to September 30, 2026)
Net income	2,234,424	4,506,174
Other comprehensive income		
Net unrealized holding gains on securities	15,941	35,662
Foreign currency translation adjustments	(324,100)	257,069
Cumulative adjustment of retirement benefits	(17,929)	(12,575)
Total other comprehensive income	(326,088)	280,156
Comprehensive income	1,908,336	4,786,331
（Items）		
Comprehensive income attributable to shareholders of the parent company	1,909,728	4,743,816
Comprehensive income attributable to non-controlling interests	(1,391)	42,514