



To whom it may concern

November 11, 2024

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Notice Concerning Differences Between the Projections and Actual Results for the Interim Consolidated Results and Revisions to the Full-Year Consolidated Results Projections

Seikoh Giken Co., Ltd hereby announces that there were differences between the results projections for the first half of the fiscal year ending March 31, 2025 (April 1, 2024 to September 30, 2024), which were announced on May 13, 2024, and the actual results announced today, as follows.

In light of recent trends, we have also revised our full-year results projections for the consolidated fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025) as indicated below.

Details

1. Reason for differences between the projections and actual results for the consolidated first half

	Net sales	Operating income	Ordinary income	Net income attributable to shareholders of the parent company	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	8,030	450	500	320	35.08
Actual results (B)	9,062	1,030	1,046	772	84.58
Change in amount (B - A)	1,032	580	546	452	
Change in percent (%)	12.9	128.9	109.2	141.3	
(Reference) Year-earlier actual interim results (Six months ended September 30, 2023)	7,864	322	473	301	33.08

2. Revision of consolidated results projections for the full fiscal year

	Net sales	Operating income	Ordinary income	Net income attributable to shareholders of the parent company	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	17,300	1,450	1,550	1,000	109.61
Revised projections (B)	18,000	2,000	2,050	1,500	164.25
Change in amount (B - A)	700	550	500	500	
Change in percent (%)	4.0	37.9	32.3	50.0	
(Reference) Year-earlier actual results (Fiscal year ended March 31, 2024)	15,785	1,052	1,269	761	83.42

3. Reasons for the revision

With the spread and expansion of generative AI and 5G communications, global investment in data centers is becoming more active. As a result, during the first half of the fiscal year under review, orders for optical communications parts and manufacturing and inspection equipment for optical communications parts have increased sharply, and net sales have exceeded the previously announced forecast. In terms of profit and loss, although there was an increase in some expenses such as the purchase price of metal materials, net sales of optical communications-related products increased, and as a result, operating income, ordinary income, and net income attributable to owners of the parent all exceeded the previously announced forecasts significantly.

As for the second half of the fiscal year, although sales of automobile-related products are expected to be sluggish due to weak sales by Japanese vehicle manufacturers in the Chinese market, sales of optical communication-related products are expected to remain strong. In light of these factors, the Company has decided to revise upward its consolidated results projections for the full fiscal year for net sales, operating income, ordinary income, and net income attributable to owners of the parent.

There are no changes to the dividend forecast at this time.

* Important points regarding the projections

The above projections are based on information available as of the date of the publication of this information and certain assumptions deemed to be reasonable. Actual results may differ from the projected values due to changes in various factors.

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