



To whom it may concern

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**Notice Concerning Differences Between the Forecasts and Actual Results
 for the First Half (Interim Period) of the Fiscal Year Ending March 31, 2026,
 and Revisions to the Full-Year Earnings Forecasts**

Seikoh Giken Co., Ltd. (the “Company”) hereby announces that there were differences between the earnings forecasts for the first half of the fiscal year ending March 31, 2026, which were announced on May 14, 2025, and the actual results announced today, as outlined below. In light of recent results trends, we have also revised our full-year earnings forecasts for the fiscal year ending March 31, 2026 as indicated below.

Details

1. Differences between the forecasts and actual results for the first half (interim period) of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	11,200	1,600	1,650	1,270	140.02
Actual results (B)	12,133	2,756	2,854	2,229	250.03
Change in amount (B - A)	933	1,156	1,204	959	
Percentage change (%)	8.3	72.3	73.0	75.5	
(Reference) Year-earlier actual interim results (First half of the fiscal year ended March 31, 2025)	9,062	1,030	1,046	772	84.58

2. Revisions to the full-year earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	22,000	3,000	3,100	2,300	253.57
Revised projections (B)	24,000	4,900	5,000	3,900	437.39
Change in amount (B - A)	2,000	1,900	1,900	1,600	
Percentage change (%)	9.1	63.3	61.3	69.6	
(Reference) Year-earlier actual results (Fiscal year ended March 31, 2025)	19,982	2,817	2,979	2,225	245.34

3. Reasons for differences and revisions

(1) First half of the fiscal year

Net sales for the first half of the fiscal year ending March 31, 2026 were 933 million yen higher than the forecasts on May 14, 2025. In the Precision Machinery Business, although sales of automotive sensor-related parts remained strong, sales of molds for the mass production of automotive components fell below the initial forecast. In the Optical Products Business, demand for optical communication components for data centers surged, and as a result, sales of optical connector polishing machines and measurement devices used in manufacturing optical communication components significantly exceeded the initial forecast.

In terms of profit and loss, in the Precision Machinery Business, operating income exceeded the initial forecast due to higher-than-expected sales of some automotive molded products and various cost cutting efforts. In the Optical Products Business, the gross profit margin improved significantly due to increased sales of relatively profitable optical connector polishing machines and measurement devices. As a result, operating income exceeded the initial forecast by 1,156 million yen, ordinary income by 1,204 million yen, and net income attributable to owners of the parent by 959 million yen.

(2) Full fiscal year

For the full fiscal year ending March 31, 2026, although demand for inverter parts to be used on electric vehicles and related prototype molds and mass-production molds remains uncertain in the Precision Machinery Business, in the Optical Products Business, orders for optical connector polishing machines and measurement devices secured in the first half of the fiscal year are expected to contribute to sales, and sales of optical connectors for data centers in the United States and China are expected to increase. As a result, net sales are expected to increase by 2,000 million yen from the initial forecast to 24,000 million yen, marking a record high. Due to the anticipated increase in net sales of products with strong margins, profits at all levels are expected to significantly exceed the initial forecasts, with operating income at 4,900 million yen, ordinary income at 5,000 million yen, and net income attributable to owners of the parent at 3,900 million yen.

* The above forecasts are based on information available as of the date of the publication of this information. Actual results may differ from the forecast figures due to various factors.

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