To whom it may concern

February 13, 2026

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(Securities code: 6834, Tokyo Stock Exchange Standard)
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Notice Concerning Revisions to the Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

In light of recent results trends, our Company has revised the consolidated earnings forecast announced on November 13, 2025 for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026) as follows.

Details

1. Revisions to the full-year earnings forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)

(1) Company-level total

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	24,000	4,900	5,000	3,900	437.39
Revised projections (B)	30,000	7,000	7,200	5,400	605.10
Change in amount (B - A)	6,000	2,100	2,200	1,500	
Percentage in percent (%)	25.0	42.9	44.0	38.5	
(Reference) Year-earlier actual results (Fiscal year ended March 31, 2025)	19,982	2,817	2,979	2,225	245.34

(2) By segment

	Precision Machinery Business		Optical Products Business	
	Net sales	Operating income	Net sales	Operating income
Previously announced projections (A)	Millions of yen 9,500	Millions of yen 900	Millions of yen 14,500	Millions of yen 4,000
Revised projections (B)	9,800	1,000	20,200	6,000
Change in amount (B - A)	300	100	5,700	2,000
Percentage in percent (%)	3.2	11.1	39.3	50.0
(Reference) Year-earlier actual results (Fiscal year ended March 31, 2025)	9,200	588	10,782	2,229

2. Reasons for revision of earnings forecast

While in the Precision Machinery Business, there is uncertainty regarding demand for air conditioner compressor parts and inverter parts for electric vehicles, sales of insert-molded products and fixtures used for automotive sensors have been steadily increasing. Sales at MG Co., Ltd, which became a consolidated subsidiary in October 2024, are also expected to remain firm, particularly as regards automotive connectors.

In terms of the Optical Products Business, demand for optical connectors for data centers is continuing to grow, leading to higher sales of those and other optical communication components. The bottleneck of parts procurement for optical connector polishing machines, which are essential for mass production of optical connectors, has gradually been resolved, allowing us to boost production, with sales exceeding expectations.

Sales for the current fiscal year are expected to increase by 6,000 million yen from the previous forecast to 30,000 million yen, marking a record high. Due to the anticipated increase in net sales of products with strong margins, profits at all levels are expected to significantly exceed the initial forecasts, with operating income at 7,000 million yen, ordinary income at 7,200 million yen, and net income attributable to owners of the parent at 5,400 million yen, all record highs.

※ The above forecasts are based on information available as of the date of the publication of this information. Actual results may differ from the forecast figures due to various factors.

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