To whom it may concern

November 13, 2026

Company name: Seikoh Giken Co., Ltd.
Name of representative: Jun Ueno, President and Chief Executive Officer
(Securities code: 6834, Tokyo Stock Exchange Standard)
Inquiries: Yuji Saitoh, Director, Administration Department Manager
(TEL +81-47-388-6401)

# Notice Concerning Revisions to the Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

In light of recent results trends, we have revised our full-year earnings forecasts for the fiscal year ending March 31, 2027 that were announced on August 10, 2026, as indicated below.

Details

1. Revisions to the full-year earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

| | Net sales | Operating income | Ordinary income | Profit attributable to owners of parent | Basic earnings per share |
|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previously announced projections (A) | 41,000 | 12,000 | 12,100 | 9,200 | 205.83 |
| Revised projections (B) | 44,000 | 14,000 | 14,000 | 10,000 | 223.73 |
| Change in amount (B - A) | 3,000 | 2,000 | 1,900 | 800 | |
| Percentage change (%) | 7.3 | 16.7 | 15.7 | 8.7 | |
| (Reference) Year-earlier actual results (Fiscal year ended March 31, 2026) | 30,087 | 7,733 | 8,139 | 6,210 | 139.13 |

2. Reason for revision

Amid growing adoption of generative AI, active investment in the construction and expansion of AI data centers is currently underway around the world, particularly in the United States. Although there are signs of a slowdown in some areas due to concerns over power shortages and environmental destruction, major hyperscalers are maintaining investment plans on the scale of tens of trillions of yen, and the market as a whole is expected to continue expanding over the medium to long term.

Under this market environment, demand for optical connectors that support high-speed, high-capacity communications inside and outside data centers is surging, and the pace of increase in orders for optical connectors, optical connector polishing machines, and measurement devices manufactured and sold by the Group is accelerating.

As a result of efforts to expand production capacity in parallel with the increase in orders, net sales for the second half are now expected to exceed the previously announced forecast. Profitability is also expected to improve due to anticipated growth in sales of high-value-added products and higher utilization of production equipment.

Accordingly, the Company has revised upward its full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027.

※ The above forecasts are based on information available as of the date of the publication of this information. Actual results may differ from the forecast figures due to various factors.

End