



To whom it may concern August 10, 2026

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 (Securities code: 6834, Tokyo Stock Exchange Standard)
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Notice Concerning Revisions to Consolidated Earnings Forecasts for the First Half (Interim Period) and Full Year Ending March 31, 2027, and Revisions (Increases) to Dividend Forecasts

Seikoh Giken Co., Ltd. (the “Company”) hereby announces that it has revised, as follows, the consolidated earnings forecasts for the first half (interim period) and full year ending March 31, 2027, which were announced on May 14, 2026, and the dividend forecasts announced on July 17, 2026.

Details

1. Revisions to Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027

(1) Revisions to consolidated earnings forecasts for the first half (interim period) (April 1, 2026 to September 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	16,600	3,900	3,950	3,000	67.12
Revised projections (B)	19,600	5,500	5,550	4,200	93.97
Change in amount (B - A)	3,000	1,600	1,600	1,200	
Percentage change (%)	18.1	41.0	40.5	40.0	
(Reference) Year-earlier actual interim results (First half of the fiscal year ended March 31, 2026)	12,133	2,756	2,854	2,229	50.01

(2) Revisions to full-year consolidated earnings forecasts (April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced projections (A)	34,000	8,300	8,400	6,400	143.19
Revised projections (B)	41,000	12,000	12,100	9,200	205.83
Change in amount (B - A)	7,000	3,700	3,700	2,800	
Percentage change (%)	20.6	44.6	44.0	43.8	
(Reference) Year-earlier actual results (Fiscal year ended March 31, 2026)	30,087	7,733	8,139	6,210	139.13

(Note) At a meeting held on July 17, 2026, the Board of Directors resolved to conduct a five-for-one split of the Company's common stock, effective September 1, 2026. The interim and full-year net income per share figures shown above are presented on a post-stock-split basis.

(3) Reasons for revisions of earnings forecasts

Regarding the business environment surrounding the Group, amid growing adoption of generative AI, active investment in the construction and expansion of AI data centers is underway around the world, particularly in the United States. As a result, demand has increased significantly for optical connectors that support high-speed, high-capacity communications within and outside data centers.

Under these market conditions, orders for optical connectors manufactured and sold by the Group have been trending above initial expectations. In addition, growth in orders for optical connector polishing machines and measurement devices is accelerating amid expanding capital investment demand among customers.

As a result of efforts to expand production capacity in parallel with the increase in orders, net sales are now expected to exceed the initial forecast. Profitability is also expected to improve due to anticipated growth in sales of high-value-added products and higher utilization of production equipment.

Accordingly, the Company has revised upward its consolidated earnings forecasts for the first half (interim period) and full year for the fiscal year ending March 31, 2027.

2. Revisions (Increases) to Dividend Forecasts for the Fiscal Year Ending March 31, 2027

(1) Revisions to second quarter-end and year-end dividend forecasts

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen
Previously announced projections (A) (Adjusted for the stock split)	12.00 (60.00)	12.00 (60.00)	24.00 (120.00)
Revised projections (B) (Adjusted for the stock split)	15.00 (75.00)	15.00 (75.00)	30.00 (150.00)
(Reference) Year-earlier actual results	40.00	60.00	100.00

(Note) At a meeting held on July 17, 2026, the Board of Directors resolved to conduct a five-for-one split of the Company's common stock, effective September 1, 2026. The dividend amounts above are stated on a post-stock-split basis, with the corresponding pre-stock-split amounts shown in parentheses. The prior-year actual dividend amounts are stated on a pre-stock-split basis.

(2) Reasons for revisions (increases) to dividend forecasts

The Group considers returning profits to shareholders one of its most important management priorities and has a fundamental policy of sustained stable dividend payments while taking into account internal reserves for future investments.

As stated above, net sales and profit at all levels for the current fiscal year are expected to exceed the initial plan. After comprehensively considering the Company's fundamental policy on returning profits to shareholders, future business development, and other factors, the Company has decided to revise upward both its second quarter-end and year-end dividend forecasts.

※ The above forecasts are based on information available as of the date of the publication of this information. Actual results may differ from the forecast figures due to various factors.

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