

Interim Financial Statements Briefing Session for 2016/03 Term

(From April 1, 2015 to September 30, 2015)



November 17, 2015

I. Overview of Interim Financial Results for
2016/03 Term

II. Forecast of Consolidated Financial Results
for 2016/03 Term

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Interim Consolidated Financial Results for 2016/03

Term Highlights (Part1)

(¥ Million)	2016/03 Term (Interim)	2015/03 Term (Interim)	Year-on-year percentage change	Estimated value of business results (May 14, 2015)
Sales Amount	5,904	5,346	10.4%	5,840
Optical Disc Mold Group	3,657	3,249	12.6%	3,533
Optical Communicati ons Group	2,247	2,097	7.2%	2,307
Operating Profit	433	227	90.9%	315
Ordinary Profit	462	274	68.1%	320
Net income for the quarter	252	102	146.0%	130

Interim Consolidated Financial Results for 2016/03

Term Highlights (Part2)

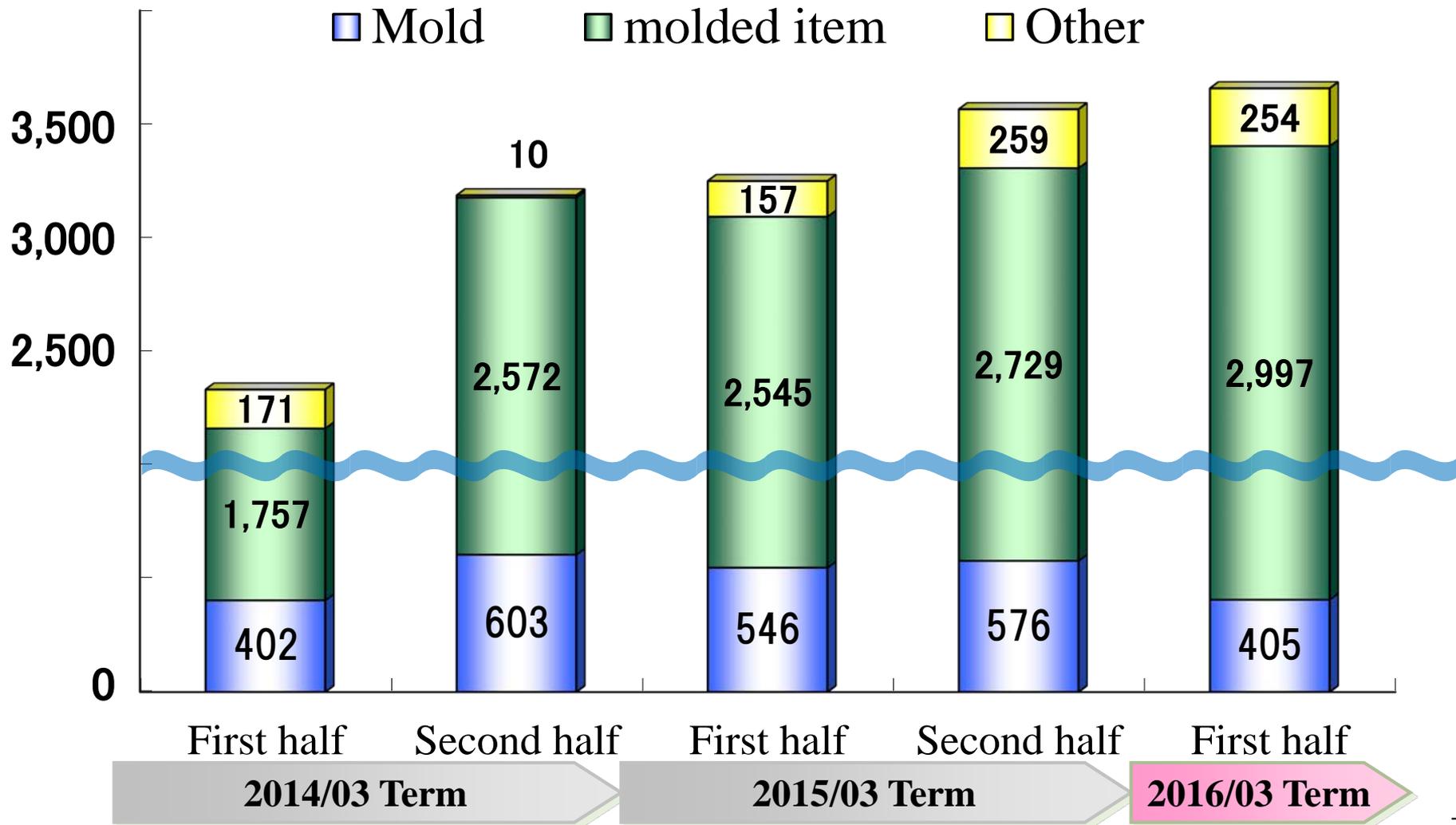
(¥ Million)	2016/03 Term (Interim)	2015/03 Term (Interim)	Year-on-year percentage Change
Orders Received	6,140	5,570	10.2%
Orders Backlog	1,292	1,018	26.9%
Equipment Investment	593	296	99.9%
Depreciation Expenses	446	440	1.5%
R & D Expenses	173	167	3.8%

Business Results by Segment Optical Disc Mold Group

(¥ Million)	2016/03 Term (Interim)	2015/03 Term (Interim)	Year-on-year percentage change
Sales Amount	3,657	3,249	12.6%
Operating Expenses	3,354	3,128	7.2%
Operating Profit	308	126	143.9%
Operating Profit Ratio	8.4%	3.9%	—

Sales Amounts by Product Optical Disc Mold Group

¥ Million

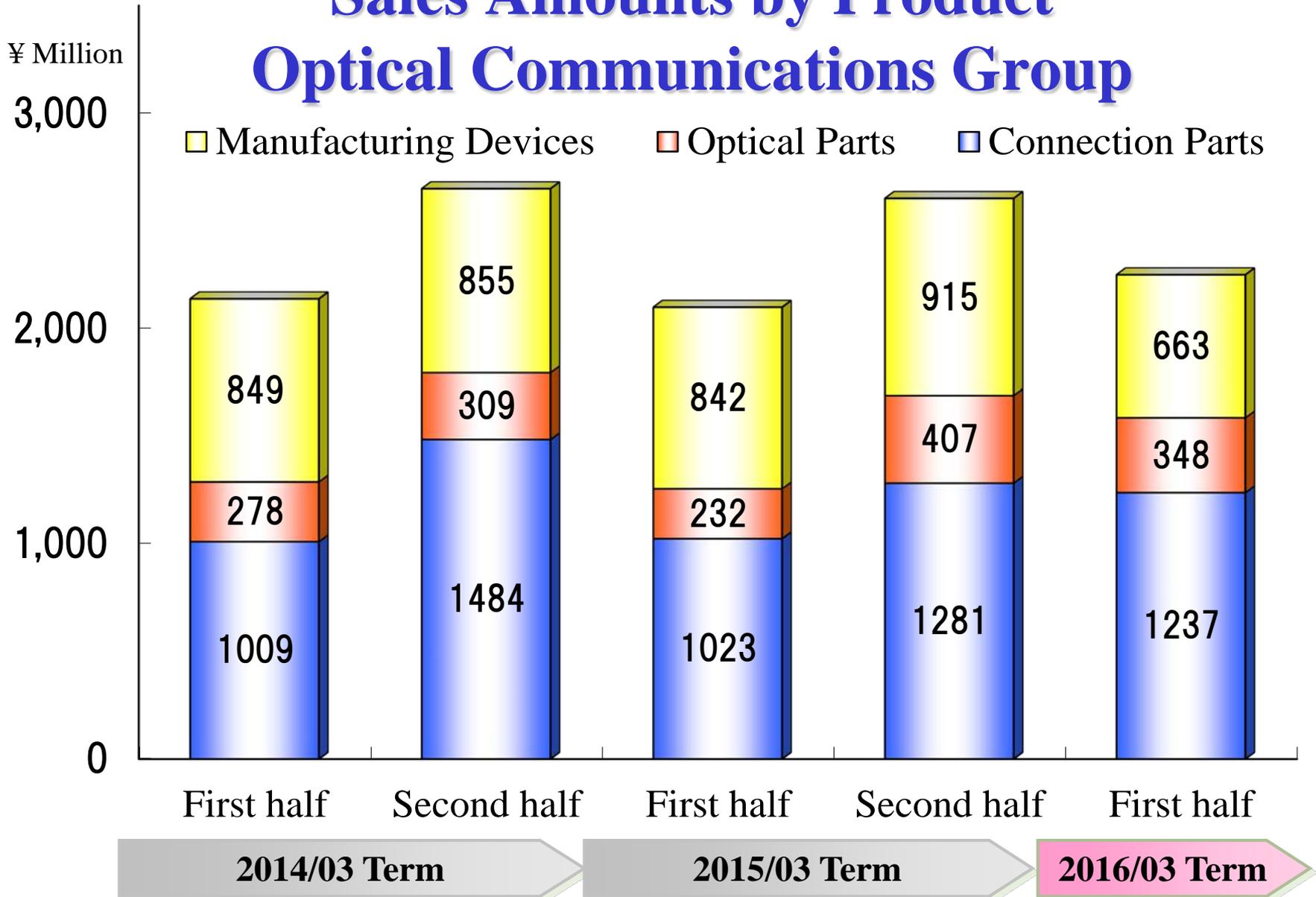


Business Results by Segment Optical Communications Group

(¥ Million)	2016/03 Term (Interim)	2015/03 Term (Interim)	Year-on-year Percentage change
Sales Amount	2,247	2,097	7.2%
Operating Expenses	2,122	1,995	6.3%
Operating Profit	125	101	23.8%
Operating Profit Ratio	5.6%	4.8%	—

Sales Amounts by Product

Optical Communications Group



Consolidated Balance Sheet

(¥ Million)

[Assets]	2016/03 Term	2015/03 Term	Amount (Increase/Decrease)
Current Assets	14,545	14,236	309
Fixed Assets	10,156	10,013	142
Total Assets	24,701	24,250	451
[Liabilities and Net Assets]			
Current Liabilities	2,449	2,184	246
Fixed Liabilities	1,028	1,042	(13)
Net Assets	21,223	21,022	201
Total Liabilities/Net Assets	24,701	24,250	451

Consolidated Cash Flow Statement

(¥ Million)	2016/03 Term	2015/03 Term
CF - Operating	460	665
CF - Investing	(840)	(646)
CF- Financing	(77)	(50)
Increase in Cash	(449)	(70)
Balance at the beginning of term	2,526	2,601
Balance at the end of term	2,076	2,530

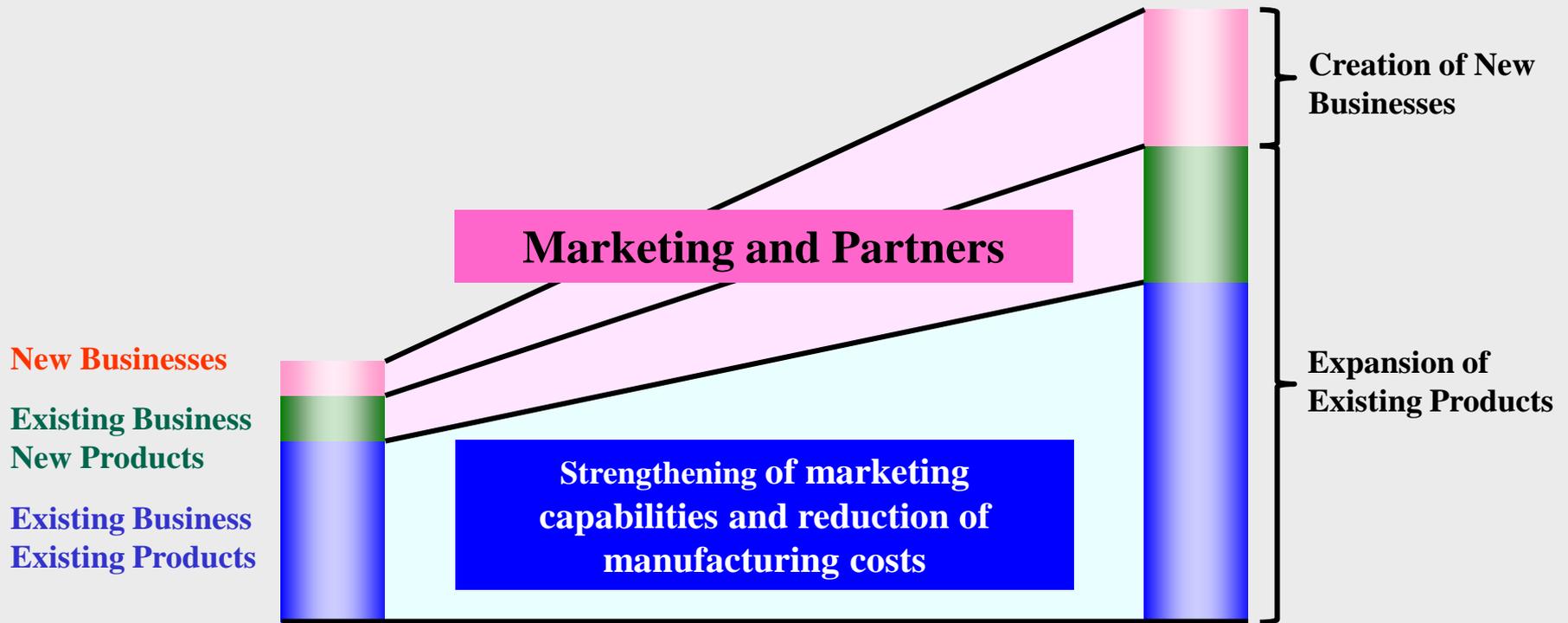
I. Overview of Interim Financial Results for
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**II. Forecast of Consolidated Financial Results
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Image of Long-Run Development

Focus on small size, precision, and optics

Expansion of Existing Business + Creation of New Businesses



Fundamental Policies for Fiscal Year 2015

- 1) Value creation through cooperation within the Group (between companies/ between organizations)**
- 2) Strengthening of the business foundation**
 - ① Strengthen sales capabilities**
 - ② Raise productivity**
- 3) Develop new business fields and create new products fast**

Forecast of Consolidated Business Results for 2016./03 Term

(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2016/03 Term	Results for the 2015/03 Term
Sales Amount	5,904	6,265	12,170	11,517
Operating Profit	433	366	800	548
Ordinary Profit	462	377	840	644
Net profit	252	167	420	303
Equipment Investment			1,766	819
Depreciation Expenses			1,130	958
R & D Expenses			391	362

Plan for the 2nd half by division

(Precision machinery related products)

(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2016/03 Term	Results for the 2015/03 Term
Sales Amount	3,657	3,663	7,320	6,814
Operating Profit	308	184	492	305

Taking steps for growth centered on the molded products business

- Development of new markets and new customers through thin-wall micro molding
- Expansion of new order receipts and sales of precision molds
- Construction of the new Chitose factory of Fuji Electronics Industries

Plan for the 2nd half by division (Optical related products)

(¥ Million)	Results for the first half	Forecast of the second half	Forecast of the 2016/03 Term	Results for the 2015/03 Term
Sales Amount	2,247	2,603	4,850	4,702
Operating Profit	125	183	308	245

Strengthening of marketing capabilities geared at growth markets
Strengthening of price competitiveness

- **Strengthening of marketing capabilities geared at data centers and China offshore markets**
- **Development of new products and technologies surrounding multi-core and coherent applications**
- **Exhaustive cost reductions in procurement and manufacture**

