Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2027

（From April 1, 2026 to September 30, 2026）

November 17, 2026

I. Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2027

II. Plan for consolidated performance for 2027/03 Term

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II. Plan for consolidated performance for 2027/03 Term

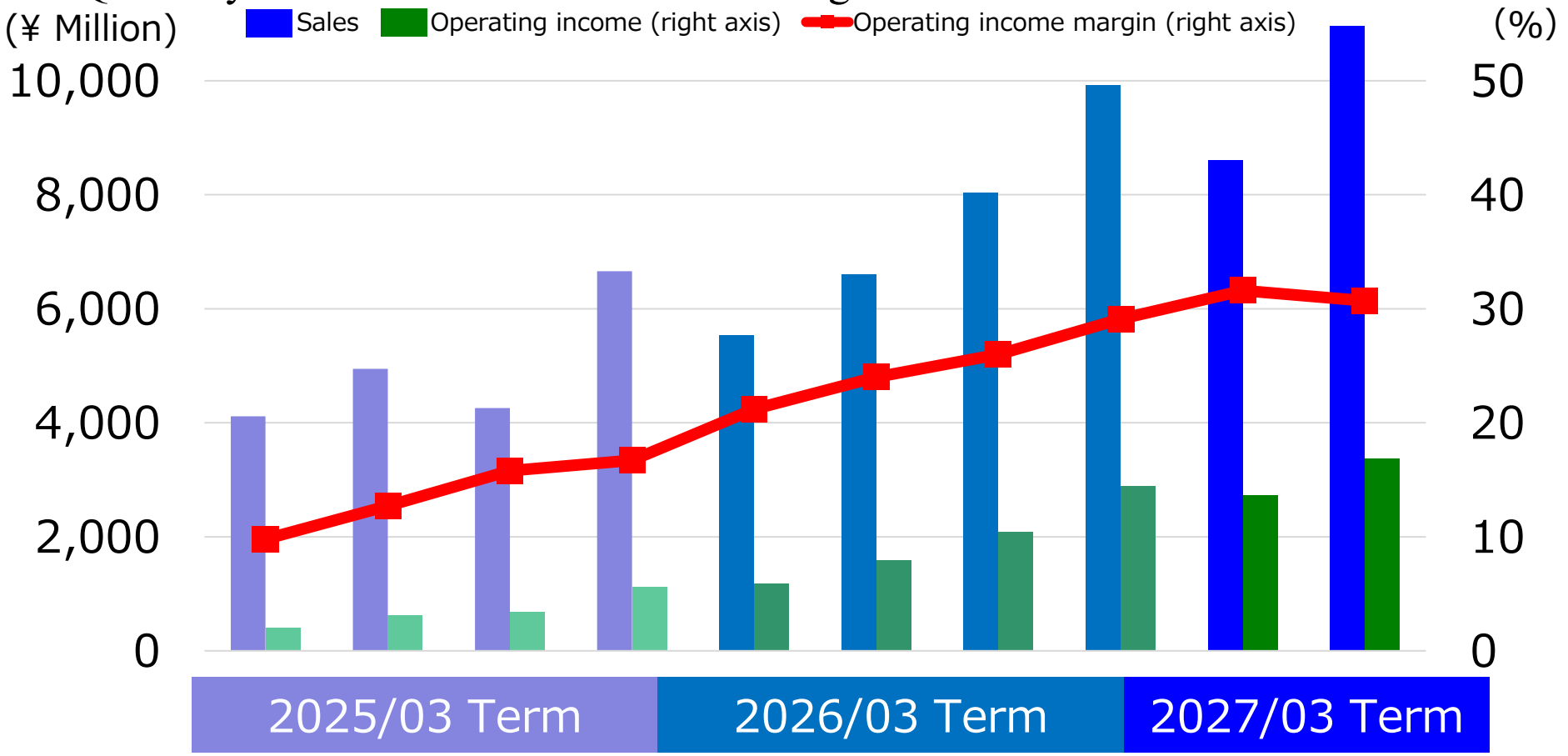
Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2027 (1)

(¥ Million)	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026 Interim period	Year-on-year percentage change	Plan performance values August 10, 2026
Sales Amount	19,572	12,133	+61.3%	19,600
Operating Profit	6,090	2,756	+120.9%	5,500
Ordinary Profit	6,094	2,854	+113.5%	5,550
Net income	4,481	2,229	+101.0%	4,200

- Net sales and profits at all levels recorded interim period record highs.
- Both segments posted higher sales and profits, with the particularly strong Optical Products Division driving results.

Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2027 (2)

■ Quarterly transition in consolidated earnings



■ In Q2, the operating income margin declined due to the payment of performance-linked incentive bonuses.

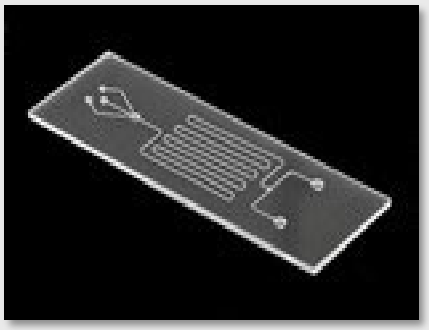
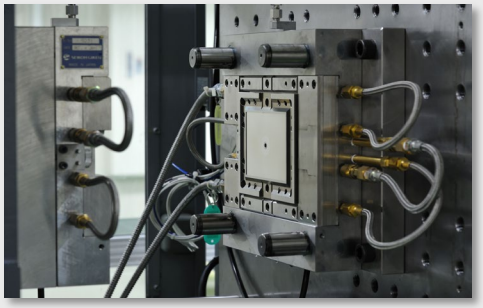
Highlights of financial results for the consolidated second quarter of the fiscal year ending March 2027 (3)

(¥ Million)	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026 Interim period	Year-on-year percentage Change
Orders Received	27,648	15,231	+81.5%
Precision Machinery Division	5,531	4,838	+14.3%
Optical Products Division	22,117	10,392	+112.8%
Order backlog	17,689	7,483	+136.4%
Precision Machinery Division	1,539	1,318	+16.7%
Optical Products Division	16,149	6,164	+162.0%
Equipment Investment	873	407	+114.2%
Depreciation Expenses	545	420	+29.8%
R & D Expenses	392	291	+34.8%

Main products and technologies of the Precision Machinery Division

◆ Molded products

Automotive insert molded products
Resin injection molded products
Two-color molded products
Metal press molded products, etc.


◆ Molds

Precision molds of all kinds

◆ Other

Precision processed metal parts, etc.



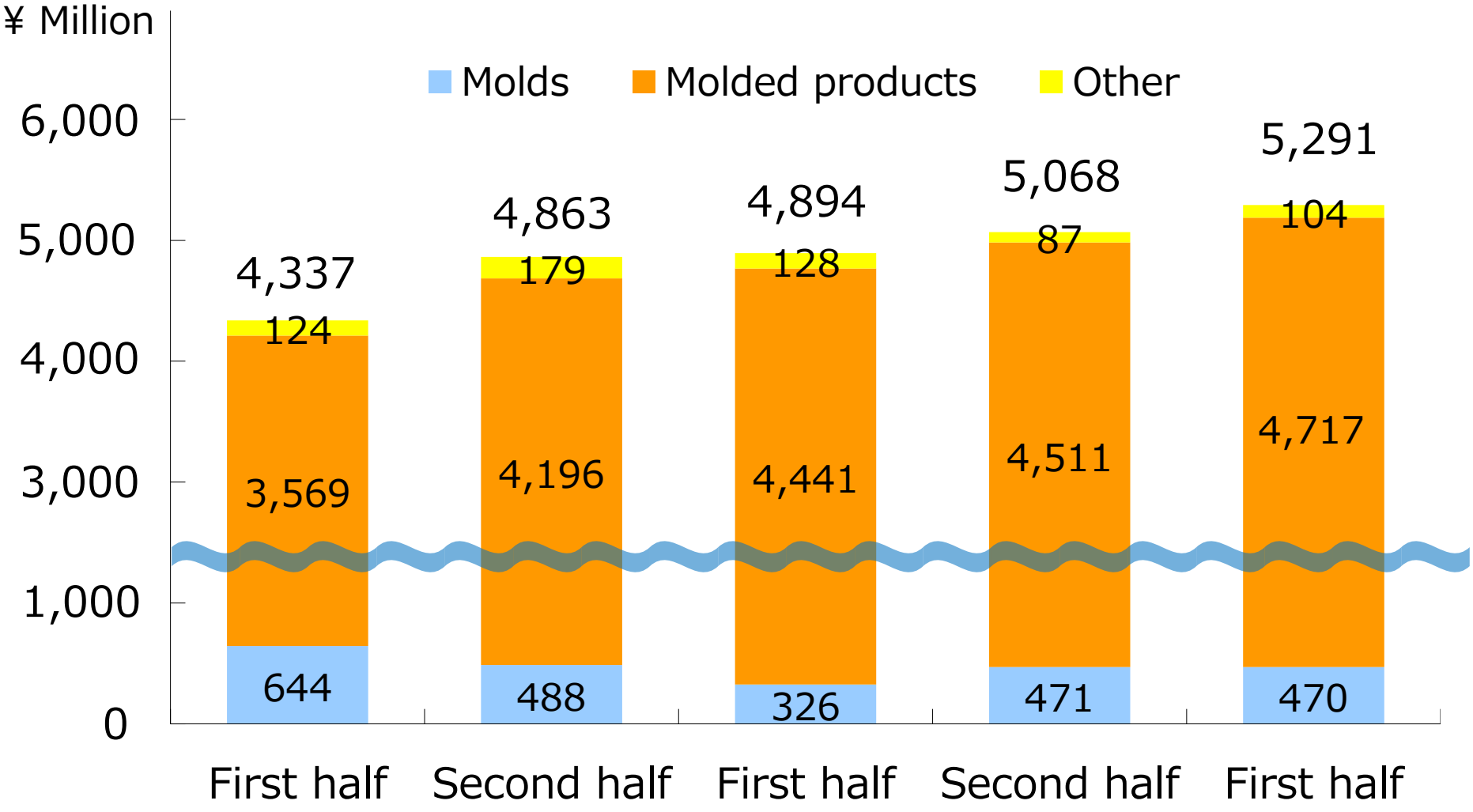

Business Results by Segment Precision Machinery

(¥ Million)	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026 Interim period	Year-on-year percentage change
Sales Amount	5,291	4,894	+8.1%
Operating expenses	4,635	4,362	+6.3%
Operating Profit	656	531	+23.4%
Operating Profit Ratio	12.4%	10.9%	—

- Sales of automotive molded products and molds grew, and net sales reached a record high for an interim period.
- Profitability improved due to higher sales, and the shift of expenses to the Optical Products Division also contributed to profit growth.

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Sales Amounts by Product /Precision Machinery



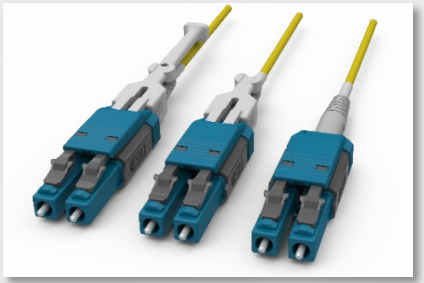
2025/03 Term | 2026/03 Term | 2027/03 Term

Main products and technologies of the Optical Products Division

◆ Optical communication network components

Optical connectors

Ferrules, etc.





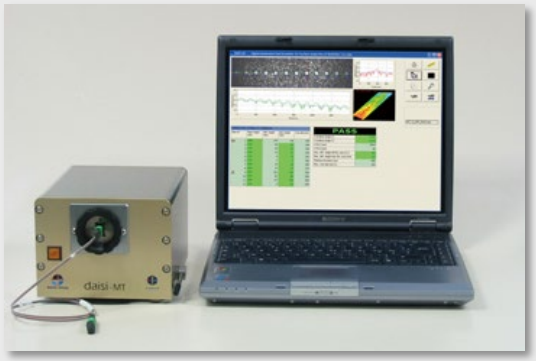
◆ Manufacturing machinery and equipment

Optical connector polishing machines

Inspection equipment for optical connector end faces

Optical electric field sensors, etc.

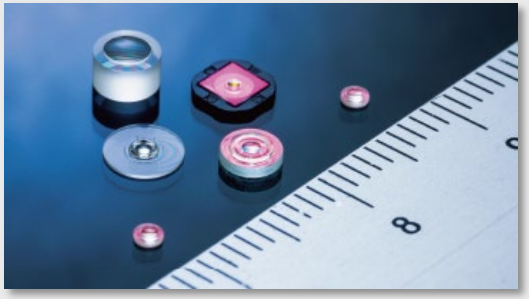




◆ Other

Micro lenses, etc.



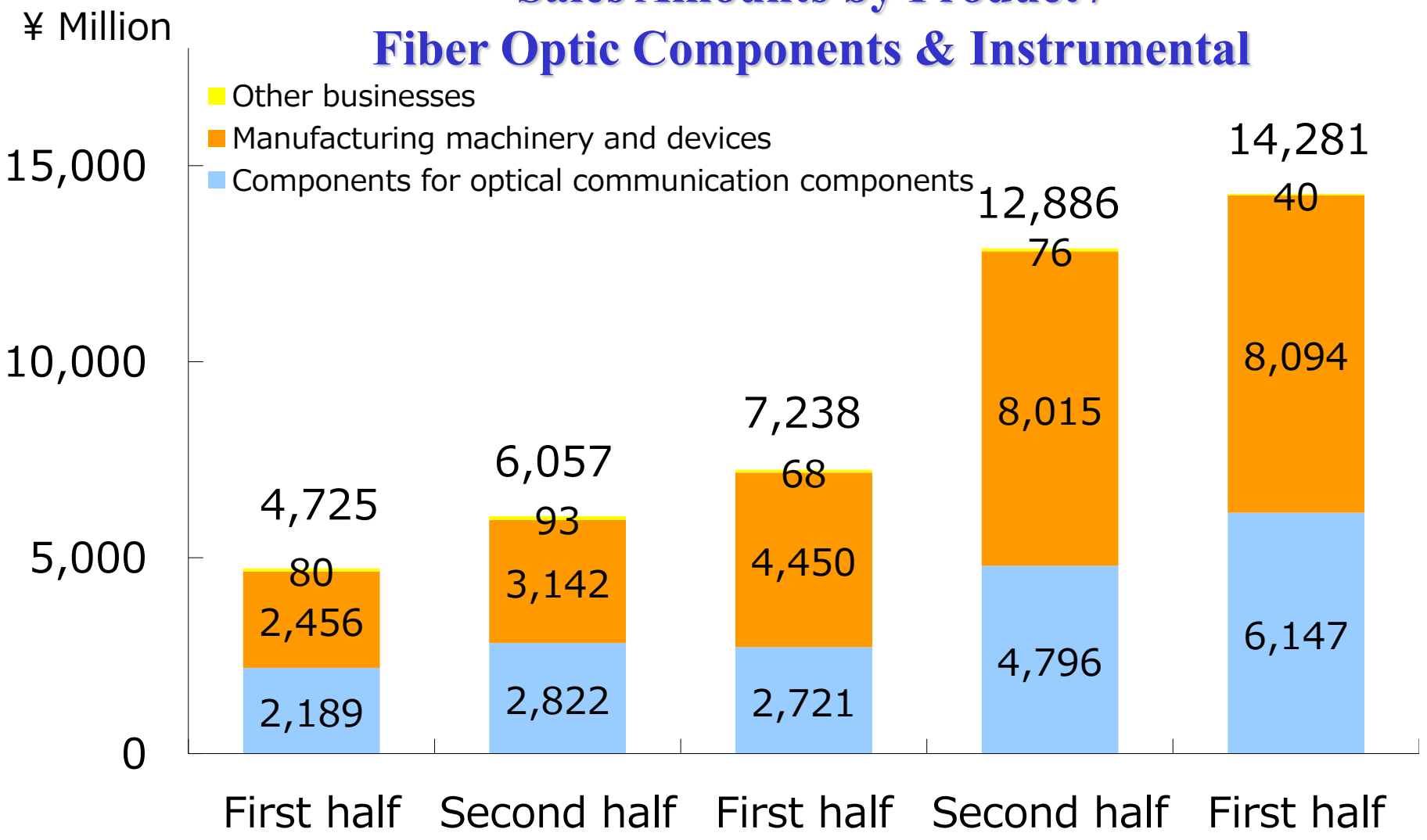


Business Results by Segment/ Fiber Optic Components & Instrumental

(¥ Million)	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026 Interim period	Year-on-year percentage change
Sales Amount	14,281	7,238	+97.3%
Operating expenses	8,847	5,013	+76.5%
Operating Profit	5,434	2,224	+144.3%
Operating Profit Ratio	38.1%	30.7%	—

- Both optical communication components and equipment and devices grew, and net sales reached a record high for an interim period.
- Production capacity for optical connector polishing machines and measurement devices continued to expand, and the profit margin improved.

Sales Amounts by Product / Fiber Optic Components & Instrumental



2025/03 Term | 2026/03 Term | 2027/03 Term

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Consolidated Balance Sheet

(¥ Million)

[Assets]	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026	Amount Change
Current Assets	35,637	30,863	+4,773
Fixed Assets	11,251	10,828	+423
Total Assets	46,889	41,692	+5,196
[Liabilities and Net Assets]			
Current Liabilities	7,176	6,257	+919
Fixed Liabilities	1,484	1,393	+91
Net Assets	38,227	34,041	+4,185
Total Liabilities/ Net Assets	46,889	41,692	+5,196

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Consolidated Cash Flow Statement

(¥ Million)	Fiscal year ending March 31, 2027 Interim period	Fiscal year ending March 31, 2026 Interim period
CF - Operating	4,055	1,141
CF - Investing	-720	-210
CF- Financing	-622	-307
Increase in Cash	2,750	456
Balance at the beginning of term	11,255	7,320
Balance at the end of term	14,005	7,776

The basic strategy for the fiscal year ending March 31, 2027

Maximization of economic value: business growth

Rejuvenating contact points with customers

- Improving volume and quality of contacts with customers
- Increased share of deals with existing customers
- Development of new customers

Accelerating development of new products and new technologies

- New product development based on market information
- Strengthened management of development times
- Strategic acquisition of patents

Improving manufacturing capabilities

- Improved production efficiency through AI, automation, etc.
- Stable procurement of good, low-cost materials
- Maintaining quality that meets customer demands

Optimization of social value: sustainability

Reinforcing the management base

- Establishing an environment in which diverse personnel can vibrantly work
- Adoption of cloud, paperless business practices, DX
- Contribution to decarbonization and creation of a resource recycling society

Business measures for the first half of the fiscal year ending March 31, 2027

Rejuvenating contact points with customers

Improving manufacturing capabilities

Expanded production volume of optical connector polishing machines and optical connectors for data centers



Optical connector polishing machines SFP-560A



Intelli-Cross PRO optical connectors for data centers

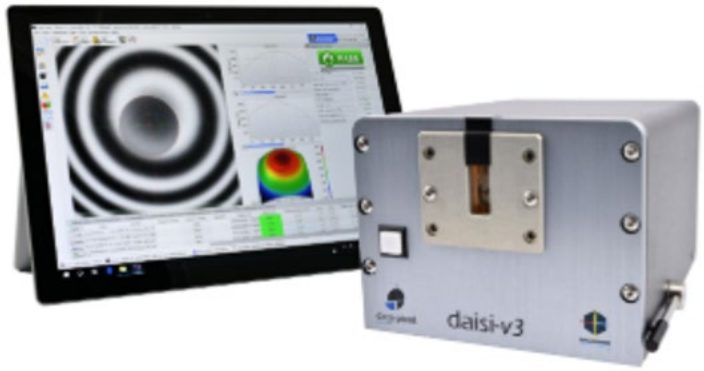
At the headquarters, the number of polishing machines produced was increased to 1.5 times the level at the end of the previous fiscal year through procurement improvements.
Production volume of Intelli-Cross PRO for North American data centers reached five times the level at the end of the previous fiscal year.

Business measures for the first half of the fiscal year ending March 31, 2027

Rejuvenating contact points with customers

Improving manufacturing capabilities

Expanded production capacity for end-face inspection and measurement devices



End-face geometry measurement instrument daisi-v3



DATA-PIXEL (Annecy, France)

DATA-PIXEL expanded its factory, equipped a clean room, and increased production capacity. The number of personnel increased 1.5 times from the end of the previous fiscal year (from 37 to 54), and preparations are underway to increase production in the second half.

Business measures for the first half of the fiscal year ending March 31, 2027

Accelerating development of new products and new technologies

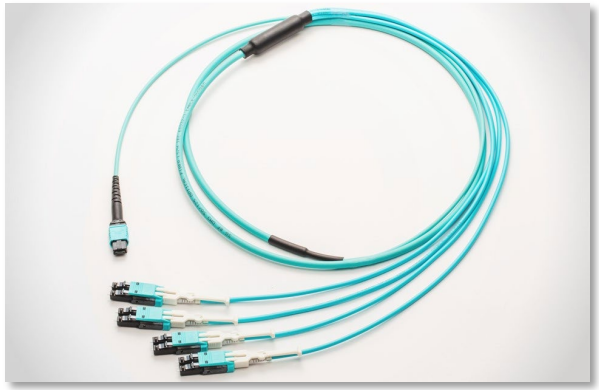
Improving manufacturing capabilities

Mass production of products for optical transceivers and ※OCS began.

※ OCS (Optical Circuit Switch): a switch that switches the optical path as-is without converting optical signals to electrical signals



Seikoh Elite Photonics Co., Ltd. is mass producing MT fiber arrays in a clean room.



Fan-out cords with MPO connectors

Mass production of MT fiber arrays for optical transceivers and fan-outs for OCS began.
Established a joint venture with China's SINY and began production of optical isolators for optical transceivers.

I. Financial Results Summary for the Second Quarter of the Fiscal Year Ending March 2027

II. Plan for consolidated performance for 2027/03 Term

Consolidated results projections for the fiscal year ending March 31, 2027

(¥ Million)	First-half results	Revised second-half plan (November 13, 2026)	Revised full-year plan (November 13, 2026)	Year-earlier actual results	Change in percent year on year
Sales Amount	19,572	24,428	44,000	30,087	+46.2%
Operating Profit	6,090	7,910	14,000	7,733	+81.0%
Operating income margin	*31.1%*	*32.4%*	*31.8%*	*25.7%*	*+6.1%*
Ordinary Profit	6,094	7,906	14,000	8,139	+72.0%
Net profit	4,481	5,519	10,000	6,210	+61.0%

- Upward revision of the full-year earnings forecast based on order backlog at the end of the first half and the increase in production capacity in the second half
- On the management front, we strengthened cybersecurity measures and reviewed the personnel system.
- Formulating a new medium-term management plan to begin from the next fiscal year (scheduled for announcement in May 2027)

Plan for the 2nd half by division (Precision machinery related products)

(¥ Million)	First-half results	Revised second-half plan (November 13, 2026)	Revised full-year plan (November 13, 2026)	Year-earlier actual results	Change in percent year on year
Sales Amount	5,291	5,209	10,500	9,963	+5.4%
Operating Profit	656	544	1,200	1,064	+12.8%
Operating income margin	*12.4%*	*10.4%*	*11.4%*	*10.7%*	*+0.7%*

Rejuvenating contact points with customers	Accelerating development of new products and new technologies	Improving manufacturing capabilities

- Strengthened exhibition participation and utilized the website to develop new customers
- Accelerated mass-production development of microfluidic devices for life-science-related customers
- Accelerated sales of in-mold coating systems (molds, paint injectors, etc.)
- Improved productivity through automation and efficiency improvements in molding and inspection processes
- Preparing for mass production of power control unit (PCU) parts for EVs and HEVs

Plan for the 2nd half by division (Optical related products)

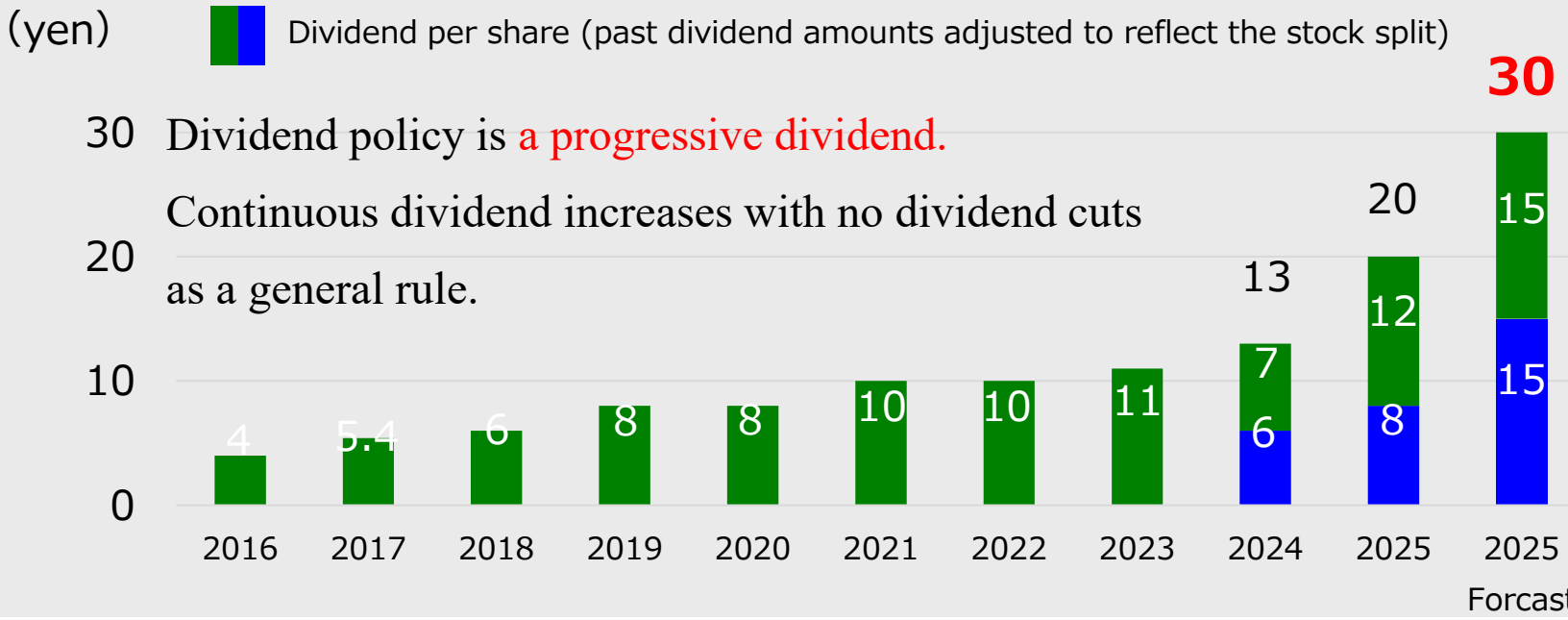
(¥ Million)	First-half results	Revised second-half plan (November 13, 2026)	Revised full-year plan (November 13, 2026)	Year-earlier actual results	Change in percent year on year
Sales Amount	14,281	19,219	33,500	20,124	+66.5%
Operating Profit	5,434	7,366	12,800	6,668	+92.0%
Operating income margin	*38.1%*	*38.3%*	*38.2%*	*33.1%*	*+5.1%*

Rejuvenating contact points with customers | **Accelerating development of new products and new technologies** | **Improving manufacturing capabilities**

- Orders for optical connectors, polishing machines, and measurement devices continue to be strong at present.
- At the Japan headquarters, we continue to focus on scaling up production capacity for optical connectors and polishing machines.
- DATA-PIXEL expanded floor space to increase production capacity for end-face inspection and measurement devices.
- At the Chinese subsidiary, production volume of optical components for optical transceivers and OCS increased.
- Accelerating development of multi-fiber optical connection technology in preparation for the transition to CPO (Co-Packaged Optics)

Concerning shareholder returns

		Forecast of the 2027/03 Term (November 13, 2026)	Results for the 2026/03 Term
Net income for the period attributable to shareholders of the parent company	million yen	10,000	6,210
Dividend per share	yen	Interim 15 / Year-end 15 **30**	Interim 8 / Year-end 12 20



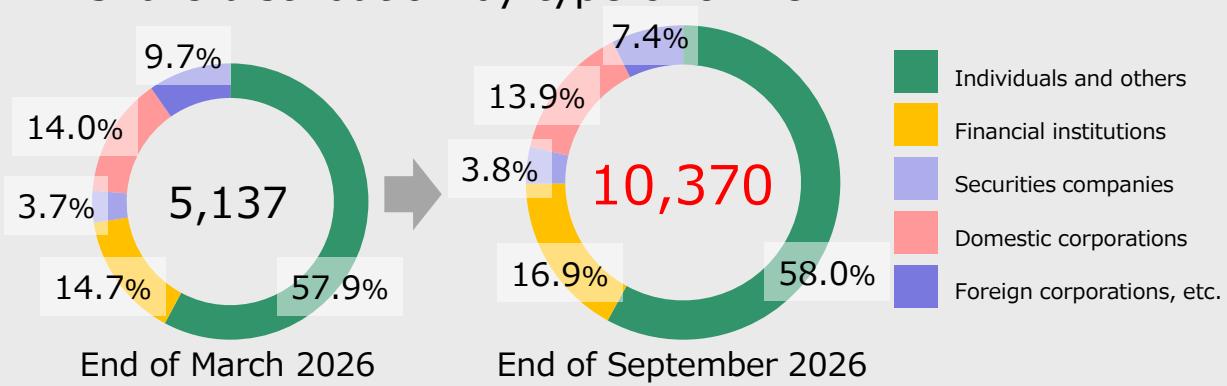
Share-related information

Conducted a 5-for-1 stock split effective September 1, 2026

End of March → End of September

Number of shareholders doubled

Share distribution by type of owner



Newly included as a constituent of the TOPIX (Tokyo Stock Price Index)

Newly included as a constituent of the TOPIX (Tokyo Stock Price Index) effective October 30, 2026.

We will continue to work on strengthening business competitiveness and earning power as well as improving capital efficiency, while striving to enhance corporate governance and strengthen IR.



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